# Exhibit "A"

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED

**CREDITORS** NEW YORK, NY 10036 Invoice Date Client

6955753 Feb 3, 2023 039246

RE: BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED

**CREDITORS** 

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

		Fees	Costs	Total
039246.0002	CASE ADMINISTRATION	81,341.00	0.00	81,341.00
039246.0003	MEETINGS AND COMMUNICATIONS WITH CREDITORS	269,271.50	0.00	269,271.50
039246.0004	EMPLOYMENT AND FEE APPLICATIONS	84,960.50	0.00	84,960.50
039246.0005	EMPLOYMENT AND FEE APPLICATION OBJECTIONS	102,450.00	0.00	102,450.00
039246.0008	COMMITTEE GOVERNANCE MATTERS	2,819.50	0.00	2,819.50
039246.0010	COMMITTEE INVESTIGATION	216,910.50	0.00	216,910.50
039246.0011	WALLET MOTION AND RELATED ANALYSIS	224,264.50	0.00	224,264.50
039246.0012	CLAIMS ADMINISTRATION AND OBJECTIONS	695.00	0.00	695.00
039246.0013	TAX	88,618.00	0.00	88,618.00
039246.0014	BLOCKFI V. EMERGENT FIDELITY TECHNOLOGIES LTD. ISSUES	65,705.00	0.00	65,705.00
039246.0015	HEARINGS	54,800.00	0.00	54,800.00
039246.0016	REGULATORY ISSUES	17,976.00	0.00	17,976.00
039246.0017	ASSET RECOVERY AND ANALYSIS	9,458.00	0.00	9,458.00
039246.0020	CONTESTED MATTERS	274,355.50	0.00	274,355.50
	Total	1,493,625.00	0.00	1,493,625.00

**Total Current Fees** \$1,493,625.00 20% Holdback Fees (298,725)80% CURRENT AMOUNT DUE \$1,194,900.00 **Total Current Costs** \$0.00 **Total Invoice** \$1,194,900.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED **CREDITORS** NEW YORK, NY 10036

Invoice Date Client

6955753 Feb 3, 2023 039246

**RE: CASE ADMINISTRATION** 

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0002	CASE ADMINISTRATION	81,341.00	0.00	81,341.00
	Total	81,341.00	0.00	81,341.00
	Total Current Fees			\$81,341.00
Total Current Costs				\$0.00
Total Invoice				\$81,341.00

Invoice 6955753

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BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS February 3, 2023

RE: CASE ADMINISTRATION

## TIME DETAIL

WORKPLAN TEMPLATE AND ASSIGN INITIAL TASKS (6); PEOLS ON TASK ALOCATION AND NEXT STEPS RE MOTION REVIEW AND RECOMMENDATIONS (5)	Date	Professional	Description	Hours	Value
ADVISORS, K. AULET, S. PALLEY REGARDING SECOND DAY MOTIONS  12/29/22 SAWYER  COORDINATE CREATION OF DISTRIBUTION LIST (.1); FOLLOW UP COMMUNICATIONS WITH BR TEAM RE ACTION ITEMS (.3); CALL WITH S. OLDHAM RE CONTACT LIST AND OTHER ADMINISTRATIVE ITEMS (.3); KICKOFF CALL WITH DEBTORS' COUNSEL RE SECOND DAY ITEMS (.5)  12/29/22 PALLEY  PARTICIPATE IN OCC CALL RE STARTING PROCESS AND NEXT STEPS (.9); OVERSEE ADMINISTRATION OF OCC TWITTER ACCCOUNT (.3); CALL WITH DEBTOR'S COUNSEL (.4); REVIEW PROPOSED TWEETS AND EMAIL RE THE SAME (.1)  12/29/22 AULET  PREPARING FOR AND MEETING WITH DEBTORS (.7); OUTLINING POTENTIAL ISSUES WITH FIRST DAY MOTIONS (1.0); DISCUSSING MESSAGING STRATEGY (.5); REVIEWING FA MATERIALS (2.0)  12/29/22 OLDHAM  CREATE COMMITTEE CONTACT LIST  12/29/22 RIZKALLA  PREPARE MEMO ANALYZING SECOND DAY MOTIONS FOR COMMITTEE  12/30/22 RIZKALLA  CONTINUED WORK ON MEMO SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM  CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  12/30/22 OLDHAM  CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  12/30/22 OLDHAM  CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  12/30/23 KASNETZ  CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN  REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/29/22	AXELROD	WORKPLAN TEMPLATE AND ASSIGN INITIAL TASKS (.6); FOCUS ON TASK ALLOCATION AND NEXT STEPS RE MOTION REVIEW AND	1.10	940.50
LIST (.1); FOLLOW UP COMMUNICATIONS WITH BR TEAM RE ACTION ITEMS (.3); CALL WITH S. OLDHAM RE CONTACT LIST AND OTHER ADMINISTRATIVE ITEMS (.3); KICKOFF CALL WITH DEBTORS' COUNSEL RE SECOND DAY ITEMS (.5)  12/29/22 PALLEY	12/29/22	SILVERBERG	ADVISORS, K. AULET, S. PALLEY	0.50	592.50
PROCESS AND NEXT STEPS (.9); OVERSEE ADMINISTRATION OF OCC TWITTER ACCCOUNT (.3); CALL WITH DEBTOR'S COUNSEL (.4); REVIEW PROPOSED TWEETS AND EMAIL RE THE SAME (.1)  12/29/22 AULET PREPARING FOR AND MEETING WITH DEBTORS (.7); OUTLINING POTENTIAL ISSUES WITH FIRST DAY MOTIONS (1.0); DISCUSSING MESSAGING STRATEGY (.5); REVIEWING FA MATERIALS (2.0)  12/29/22 OLDHAM CREATE COMMITTEE CONTACT LIST 3.80 1,710.0 12/29/22 RIZKALLA PREPARE MEMO ANALYZING SECOND DAY 4.00 2,540.0 MOTIONS FOR COMMITTEE  12/30/22 RIZKALLA CONTINUED WORK ON MEMO SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM CREATE CONTACT LIST AND PREPARE 3.20 1,440.0 SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM CREATE CONTACT LIST AND PREPARE 3.20 1,440.0 WORKING GROUP LIST AND UPDATE 3.70 3,293.0 FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 KASNETZ CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE TIMELINE AND ANALYSIS OF PERTINE AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND PA	12/29/22	SAWYER	LIST (.1); FOLLOW UP COMMUNICATIONS WITH BR TEAM RE ACTION ITEMS (.3); CALL WITH S. OLDHAM RE CONTACT LIST AND OTHER ADMINISTRATIVE ITEMS (.3); KICKOFF CALL WITH DEBTORS' COUNSEL	1.20	756.00
DEBTORS (.7); OUTLINING POTENTIAL ISSUES WITH FIRST DAY MOTIONS (1.0); DISCUSSING MESSAGING STRATEGY (.5); REVIEWING FA MATERIALS (2.0)  12/29/22 OLDHAM CREATE COMMITTEE CONTACT LIST 3.80 1,710.0  12/29/22 RIZKALLA PREPARE MEMO ANALYZING SECOND DAY MOTIONS FOR COMMITTEE  12/30/22 RIZKALLA CONTINUED WORK ON MEMO SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  12/30/23 KASNETZ CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/29/22	PALLEY	PROCESS AND NEXT STEPS (.9); OVERSEE ADMINISTRATION OF OCC TWITTER ACCCOUNT (.3); CALL WITH DEBTOR'S COUNSEL (.4); REVIEW PROPOSED TWEETS	1.70	1,870.00
12/29/22 RIZKALLA  PREPARE MEMO ANALYZING SECOND DAY MOTIONS FOR COMMITTEE  12/30/22 RIZKALLA  CONTINUED WORK ON MEMO SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM  CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  01/03/23 KASNETZ  CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN  REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/29/22	AULET	DEBTORS (.7); OUTLINING POTENTIAL ISSUES WITH FIRST DAY MOTIONS (1.0); DISCUSSING MESSAGING STRATEGY (.5);	4.20	4,305.00
MOTIONS FOR COMMITTEE  12/30/22 RIZKALLA CONTINUED WORK ON MEMO SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  01/03/23 KASNETZ CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN REVIEW DOCKET AND STATUS (.3); 2.70 1,323.0 PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/29/22	OLDHAM	CREATE COMMITTEE CONTACT LIST	3.80	1,710.00
SUMMARIZING RECENT FILINGS FOR COMMITTEE  12/30/22 OLDHAM CREATE CONTACT LIST AND PREPARE WORKING GROUP LIST AND UPDATE  01/03/23 KASNETZ CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN  REVIEW DOCKET AND STATUS (.3); 2.70 1,323.0 PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/29/22	RIZKALLA		4.00	2,540.00
WORKING GROUP LIST AND UPDATE  01/03/23 KASNETZ  CONDUCT RESEARCH RE DEBTOR FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN  REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/30/22	RIZKALLA	SUMMARIZING RECENT FILINGS FOR	2.60	1,651.00
FINANCIALS AND INTERNAL OPERATING SYSTEMS  01/03/23 COHEN  REVIEW DOCKET AND STATUS (.3); PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	12/30/22	OLDHAM		3.20	1,440.00
PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES AND FILINGS (.8)	01/03/23	KASNETZ	FINANCIALS AND INTERNAL OPERATING	3.70	3,293.00
01/03/23 SAWYER SET UP DISTRIBUTION LISTS 0.20 178.0	01/03/23	COHEN	PREPARE TIMELINE AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.9); PREPARE COMMITTEE DISTRIBUTION LISTS AND UPDATE / ADJUST ACCORDINGLY (.7); STRATEGIZE REGARDING APPEARANCES	2.70	1,323.00
	01/03/23	SAWYER	SET UP DISTRIBUTION LISTS	0.20	178.00

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Date	Professional	Description	Hours	Value
01/03/23	SILVERBERG	PARTIAL ATTENDANCE OF CONFERENCE WITH C. OKIKE, R. STARK, K. AULET ET AL. REGARDING MANAGEMENT PRESENTATION WITH UCC	0.50	695.00
01/03/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.20	582.00
01/03/23	RIZKALLA	CONFERENCE W/ R. STARK, B. SILVERBERG, K. AULET, AND A. KASNETZ RE: UPCOMING WORK ALLOCATION AND NEXT STEPS	0.50	317.50
01/03/23	AULET	GENERAL CASE ORGANIZATION AND TEAM ORGANIZATION	1.00	1,200.00
01/04/23	SAWYER	COORDINATE IN-PERSON MEETING LOGISTICS AND RELATED COMMUNICATIONS WITH BR TEAM AND K&E	0.60	534.00
01/04/23	COHEN	STRATEGIZE REGARDING LOGISTICS FOR JANUARY 9TH HEARING (.6); ANALYSIS OF PERTINENT DATES AND DEADLINES (.5); WORK ON UPDATES TO COMMITTEE DISTRIBUTION LISTS (.3); UPDATE DATABASES (.2)	1.60	784.00
01/04/23	GILMAN	ATTENTION TO CORRESPONDENCE (.7); REVIEW KEY BANKRUPTCY DOCUMENTS (1.6); REVIEW AND COMMENT ON BYLAWS AND MOTION RESPONSES (.9)	3.20	3,824.00
01/04/23	OLDHAM	REVISE WORKING GROUP LIST	2.30	1,115.50
01/04/23	DWOSKIN	REVIEW BANKRUPTCY FILINGS	2.30	2,357.50
01/04/23	AULET	INVESTIGATION TEAM ORGANIZING	0.70	840.00
01/04/23	RIZKALLA	COORDINATE WITH BR TEAM RE: VARIOUS LOGISTICS AHEAD OF COMMITTEE/MANAGEMENT MEETING AT K&E	0.90	571.50
01/05/23	SAWYER	ADMINISTRATIVE ITEMS FOR MEETING WITH COMPANY AND RELATED CALLS WITH B. SILVERBERG AND A. RIZKALLA	0.70	623.00
01/05/23	SAWYER	FACILITATE CREATION OF INTERNAL AND EXTERNAL DISTRIBUTION AND CONTACT LISTS	0.70	623.00
01/05/23	COHEN	REVIEW AND FINALIZE HEARING MATERIALS FOR BINDERS AND PREPARE INDEX (.6); REVIEW WORKING GROUP LIST AND UPDATES TO DISTRIBUTION LISTS (.3); ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); UPDATE DATABASES (.2); COMPILE VARIOUS PLEADINGS, DOCUMENTS, LISTS AND DATA FOR P. GILMAN (.6); ADDRESS ADDITIONAL HEARING LOGISTICS (.3)	2.40	1,176.00
01/05/23	JONAS	REVIEW CORRESPONDENCE RE CASE STRATEGY (.3); PREPARE FOR COMPANY MEETING (1.5); INITIAL REVIEW OF LATEST PLEADINGS (.5)	2.30	3,795.00

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Date	Professional	Description	Hours	Value
01/05/23	OLDHAM	ADD ADDITIONAL CONTACTS TO REVISE WORKING GROUP LIST	1.90	921.50
01/05/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.80	388.00
01/06/23	COHEN	STRATEGIZE REGARDING TASKS AND PREPARATION FOR THIS MORNING'S COMMITTEE MEETING (.6); COMPILE DOCUMENTS AND VARIOUS HEARING TRANSCRIPTS FOR TEAM AS REQUESTED (.6); UPDATES TO DISTRIBUTION LISTS (.2); ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); UPDATE DATABASES (.2); CIRCULATE FILINGS (.2); STRATEGIZE REGARDING MAIN AND ADVERSARY CASE CAPTIONS (.2)	2.20	1,078.00
01/06/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.70	339.50
01/07/23	COHEN	CIRCULATE FILINGS (.5); ANALYSIS OF PERTINENT DATES AND DEADLINES (.6); STRATEGIZE REGARDING AND UPDATE DISTRIBUTION LISTS (.3); UPDATE DATABASES (.2)	1.60	784.00
01/08/23	COHEN	UPDATE PERTINENT DATES AND DEADLINES (.2); CIRCULATE FILINGS (.5)	0.70	343.00
01/09/23	COHEN	UPDATES TO DISTRIBUTION LISTS (.2); ANALYSIS OF PERTINENT DATES AND DEADLINES PER THIS MORNING'S HEARING (.4); UPDATE DATABASES (.2)	0.80	392.00
01/09/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.70	339.50
01/09/23	RIZKALLA	WORK ON CONTACT LIST FOR ALL COMMITTEE MEMBERS & PROFESSIONALS	0.40	254.00
01/10/23	SIEGER-GRIMM	COORDINATE WITH LOCAL COUNSEL RE: PHV APPLICATION AND FOLLOW UP RE: SAME	0.30	316.50
01/10/23	SAWYER	ATTENTION TO EMAIL DISTRIBUTION LISTS (.2); FINALIZE CONTACT LIST (.5)	0.70	623.00
01/10/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.70	824.50
01/10/23	COHEN	COMPILE LIST OF MATTERS AND PREPARE INITIAL INDEX FOR JANUARY 17TH HEARING BINDERS (.6); STRATEGIZE REGARDING COMMITTEE JOINDER AND RESPONSE AND RELATED LOGISTICS (.6); UPDATES TO DISTRIBUTION LISTS (.2); ANALYSIS OF PERTINENT DATES AND DEADLINES (.2)	1.60	784.00
01/10/23	RIZKALLA	FINALIZE CONTACT LIST OF ALL PROFESSIONALS/COMMITTEE MEMBERS	0.80	508.00
01/11/23	SAWYER	MANAGE DISTRIBUTION LISTS	0.20	178.00
01/11/23	COHEN	REVIEW DOCKET AND STATUS (.3); ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE AND ADDRESS LOGISTICS FOR JANUARY 17TH HEARING (.5); UPDATE DISTRIBUTION LISTS AND CONTACT DATA (.3)	1.50	735.00

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Date	Professional	Description	Hours	Value
01/11/23	OLDHAM	COMPILE PLEADINGS FOR HEARING BINDERS (3.2); REVIEW DOCKET SHEET (1.7)	4.90	2,376.50
01/12/23	SAWYER	COORDINATE DISTRIBUTION LIST RESOLUTION	0.60	534.00
01/12/23	COHEN	ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING JANUARY 17TH HEARING (.6); CREATION OF PROFESSIONALS DISTRIBUTION LIST, REVIEW AND UPDATE DATA FOR WORKING GROUPS, MULTIPLE COMMITTEE DISTRIBUTION LISTS INCLUDING EMAILS TO COMMITTEE PROFESSIONAL TEAMS AND COMPILATION OF DATA (1.6); MEETING WITH M. SAWYER, S. OLDHAM AND J. RAMIREZ TO ANALYZE PROCESS FOR IMPLEMENTATION OF DOCUMENT REPOSITORY (.9); STRATEGIZE WITH LOCAL COUNSEL REGARDING TASKS AND EFFICIENCY (.4)	3.90	1,911.00
01/12/23	RAMIREZ	ANALYZE PROCESS FOR IMPLEMENTATION OF DOCUMENT REPOSITORY	0.90	423.00
01/12/23	OLDHAM	COMPILE PLEADINGS FOR HEARING BINDERS (2.2); REVIEW DOCKET SHEET (1.7); CREATE BINDER INDEX (.9)	4.80	2,328.00
01/12/23	OLDHAM	COMPILE RECENT PLEADINGS	1.10	533.50
01/13/23	COHEN	CIRCULATE FILINGS (.2); ANALYSIS OF PERTINENT DATES AND DEADLINES (.3); STRATEGIZE WITH LOCAL COUNSEL REGARDING PROVIDING INFORMATION TO COMMITTEE MEMBERS AND DISTRIBUTION LISTS (.9): REVIEW PROFESSIONAL GROUP DISTRIBUTION LIST (.2)	1.60	784.00
01/13/23	RAMIREZ	FAMILIARIZE WITH CASE DOCUMENTS, BACKGROUND MATERIALS, AND PLEADING (4.5); ORGANIZE NEW PLEADINGS FOR FILING INTO PLEADING REPOSITORY (1.5)	6.00	2,820.00
01/13/23	OLDHAM	COMPILE ADDITIONAL PLEADINGS FOR HEARING BINDERS (2.1); REVISE BINDER INDEX (.7)	2.80	1,358.00
01/14/23	COHEN	UPDATE PERTINENT DATES AND DEADLINES (.2); RESPOND TO REQUESTS FOR DOCUMENTS AND PREPARATION OF MATERIALS FOR HEARING (.8)	1.00	490.00
01/16/23	COHEN	STRATEGIZE REGARDING COMMUNICATIONS WITH COMMITTEE MEMBER, WORKING GROUP AND DISTRIBUTION LISTS (.8); CIRCULATE FILINGS (.2); UPDATE DATABASES (.1); ANALYSIS OF PERTINENT DATES AND DEADLINES (.3)	1.40	686.00

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DATES AND DEADLINES (.9); WORK ON REVIEW AND UPDATE OF MULTIPLE DISTRIBUTION LISTS (.6)  01/17/23 RAMIREZ  ANALYZE INCOMING FILINGS (1.7); SAVE INCOMING PLEADINGS TO RESPOSITORY (1.6)  01/17/23 OLDHAM  COMPILE AND CIRCULATE RECENT FILINGS 1.30  01/17/23 RIZKALLA  ANALYSIS OF PERTINENT DATES AND 0.80  01/18/23 SILVERBERG  REVIEW PROPOSED PROTECTIVE ORDER  0.20  01/18/23 COHEN  CIRCULATE TRANSCRIPT TO PROFESSIONALS (.1); UPDATE DATABASES (.1); STRATEGIZE REGARDING MULTIPLE DISTRIBUTION LISTS (.4); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.3); INVESTIGATION AND UPDATE PER ATTORNEYS (.4); ISSUES RELATING TO PAYMENT OF PRO HAC FEES (.1); STRATEGIZE WITH LOCAL COUNSEL REGARDING DOCUMENTS, TRANSCRIPTS AND COMMITTE COMMUNICATIONS (.3)  01/18/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS 1.30  01/18/23 RIZKALLA  CORRESPONDENCE WITH BR RE: UPDATED 0.20  01/18/23 RIZKALLA  CORRESPONDENCE WITH BR RE: UPDATED 0.20  01/18/23 COHEN  REVIEW AND ANALYSIS OF PERTINENT DATES AND DATES FOR UPCOMING HEARINGS  01/19/23 COHEN  REVIEW AND ANALYSIS OF PERTINENT 0.60  01/20/23 COHEN  UPDATE DATABASES (.2); STRATEGIZE REGARDING UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN  UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING UPCOMING DEPOSITIONS (.4)  01/20/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS  0.80  01/20/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS  0.80  01/20/23 OLDHAM  COMPILE AND CIRCULATE RECENT FILINGS  0.40  01/20/23 OLDH	Date	Professional	Description	Hours	Value
INCOMING PLEADINGS TO RESPÓSITORY (1.6)	01/17/23	COHEN	DATES AND DEADLINES (.9); WORK ON REVIEW AND UPDATE OF MULTIPLE	1.50	735.00
01/17/23 RIZKALLA	01/17/23	RAMIREZ	INCOMING PLEADINGS TO RESPOSITORY	3.30	1,551.00
DEADLINES	01/17/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.30	630.50
CIRCULATE TRANSCRIPT TO PROFESSIONALS (.1); UPDATE DATABASES (.1); STRATEGIZE REGARDING MULTIPLE DISTRIBUTION LISTS (.4); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.3); INVESTIGATION AND UPDATE PER ATTORNEYS (.4); ISSUES RELATING TO PAYMENT OF PRO HAC FEES (.1); STRATEGIZE WITH LOCAL COUNSEL REGARDING DOCUMENTS, TRANSCRIPTS AND COMMITTEE COMMUNICATIONS (.3)  01/18/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 1.30 01/18/23 RIZKALLA CORRESPONDENCE WITH BR RE: UPDATED DATES FOR UPCOMING HEARINGS  01/19/23 COHEN REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 0.80  11/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/20/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE RECENT FILINGS 0.40  01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/17/23	RIZKALLA		0.80	508.00
PROFESSIONALS (.1); UPDATE DATABASES (.1); STRATEGIZE REGARDING MULTIPLE DISTRIBUTION LISTS (.4); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.3); INVESTIGATION AND UPDATE PER ATTORNEYS (.4); ISSUES RELATING TO PAYMENT OF PRO HAC FEES (.1); STRATEGIZE WITH LOCAL COUNSEL REGARDING DOCUMENTS, TRANSCRIPTS AND COMMITTEE COMMUNICATIONS (.3)  01/18/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 1.30 01/18/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 1.40 01/18/23 RIZKALLA CORRESPONDENCE WITH BR RE: UPDATED DATES FOR UPCOMING HEARINGS  01/19/23 COHEN REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 0.80  01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE RECENT FILINGS 0.40  01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/18/23	SILVERBERG	REVIEW PROPOSED PROTECTIVE ORDER	0.20	278.00
01/18/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 1.40 01/18/23 RIZKALLA CORRESPONDENCE WITH BR RE: UPDATED DATES FOR UPCOMING HEARINGS 01/19/23 COHEN REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4) 01/20/23 COHEN UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6) 01/20/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 0.80 01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40 01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/18/23	COHEN	PROFESSIONALS (.1); UPDATE DATABASES (.1); STRATEGIZE REGARDING MULTIPLE DISTRIBUTION LISTS (.4); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.3); INVESTIGATION AND UPDATE PER ATTORNEYS (.4); ISSUES RELATING TO PAYMENT OF PRO HAC FEES (.1); STRATEGIZE WITH LOCAL COUNSEL REGARDING DOCUMENTS, TRANSCRIPTS	1.70	833.00
01/18/23 RIZKALLA  CORRESPONDENCE WITH BR RE: UPDATED DATES FOR UPCOMING HEARINGS  01/19/23 COHEN  REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN  UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS  0.80  01/20/23 OLDHAM  COMPILE AND CIRCULATE RECENT FILINGS  0.40  01/23/23 COHEN  STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/18/23	RAMIREZ	ANALYZE AND FILE INCOMING FILINGS	1.30	611.00
DATES FOR UPCOMING HEARINGS  01/19/23 COHEN  REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN  UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS  0.80  01/20/23 OLDHAM  COMPILE AND CIRCULATE RECENT FILINGS  0.40  01/23/23 COHEN  STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/18/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.40	679.00
DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND UPCOMING DEPOSITIONS (.4)  01/20/23 COHEN  UPDATE DATABASES (.2); REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ  ANALYZE AND FILE INCOMING FILINGS  0.80  01/20/23 OLDHAM  COMPILE AND CIRCULATE RECENT FILINGS  0.40  01/23/23 COHEN  STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/18/23	RIZKALLA		0.20	127.00
ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS (.6)  01/20/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 0.80  01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/19/23	COHEN	DATES AND DEADLINES (.2); STRATEGIZE REGARDING JANUARY 24TH HEARING AND	0.60	294.00
01/20/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 0.40  01/23/23 COHEN STRATEGIZE REGARDING, REVIEW AND 1.60 ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/20/23	COHEN	ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); STRATEGIZE REGARDING UPCOMING HEARINGS AND DEPOSITIONS	1.20	588.00
01/23/23 COHEN  STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/20/23	RAMIREZ	ANALYZE AND FILE INCOMING FILINGS	0.80	376.00
ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS	01/20/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.40	194.00
01/23/23 OLDHAM COMPILE AND CIRCULATE RECENT FILINGS 1.30	01/23/23	COHEN	ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND	1.60	784.00
	01/23/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.30	630.50
01/23/23 RAMIREZ ANALYZE AND FILE INCOMING FILINGS 0.60	01/23/23	RAMIREZ	ANALYZE AND FILE INCOMING FILINGS	0.60	282.00



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Date	Professional	Description	Hours	Value
01/24/23	COHEN	REVIEW AND UPDATE SIGNATURE BLOCK FOR COMMITTEE FILINGS (.2); STRATEGIZE REGARDING, REVIEW AND ANALYSIS OF PERTINENT DATES AND DEADLINES RELATING TO PENDING MOTIONS FOR UPCOMING HEARINGS AND DEPOSITIONS (.4)	0.60	294.00
01/24/23	SIEGER-GRIMM	REVIEW RECENT FILINGS AND MONITOR COMMITTEE FEEDBACK	0.40	422.00
01/24/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS (1.6); COMPILE FILINGS FOR HEARING BINDER (1.4); REVIEW DOCKET TO CONFIRM COMPLETE SET OF FILINGS (1.1); REVISE BINDER INDEX (.7)	4.80	2,328.00
01/25/23	COHEN	COMPILE SIGNATURES FOR COMMITTEE RETENTION STRATEGIZE REGARDING PERTINENT DATES AND DEADLINES (.4); PROVIDE REQUESTED TRANSCRIPT TO M3 AND ATTORNEYS (.1)	0.50	245.00
01/25/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.60	291.00
01/25/23	OLDHAM	COMPILE E-BINDER FOR JANUARY 27TH HEARING	0.70	339.50
01/26/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.60	776.00
01/26/23	COHEN	STRATEGIZE REGARDING PENDING MOTIONS, HEARINGS, PERTINENT DATES AND DEADLINES	0.40	196.00
01/27/23	COHEN	STRATEGIZE REGARDING PENDING MOTIONS, HEARINGS, PERTINENT DATES AND DEADLINES	1.10	539.00
01/27/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.60	291.00
01/27/23	OLDHAM	COORDINATE SET UP OF EMAIL GROUP FOR DISSEMINATION OF INFORMATION	1.30	630.50
01/30/23	COHEN	UPDATE DATABASES (.2); CIRCULATE HEARING TRANSCRIPT (.1); STRATEGIZE REGARDING AND ANALYSIS OF PERTINENT DATES AND DEADLINES AND CASE TIMELINE PER ORDERS ENTERED FOLLOWING HEARING (.9)	1.20	588.00
01/30/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	1.70	824.50
01/31/23	COHEN	STRATEGIZE REGARDING AND ANALYSIS OF PERTINENT DATES AND DEADLINES (.4); UPDATE DATABASES (.3); CIRCULATE TRANSCRIPT (.1)	0.80	392.00
01/31/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS	0.40	194.00
01/31/23	AULET	GENERAL CASE STRATEGY ANALYSIS	1.00	1,200.00
To	otal Hours and Fees		131.30	81,341.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date Client 6955753 Feb 3, 2023 039246

RE: MEETINGS AND COMMUNICATIONS WITH CREDITORS

#### INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0003	MEETINGS AND COMMUNICATIONS WITH CREDITORS	269,271.50	0.00	269,271.50
	Total	269,271.50	0.00	269,271.50
	Total Current Fees			\$269,271.50
	Total Current Costs			\$0.00
	Total Invoice			\$269,271.50



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## RE: MEETINGS AND COMMUNICATIONS WITH CREDITORS

## TIME DETAIL

Date	Professional	Description	Hours	Value
12/29/22	STARK	COMMUNICATIONS TEAM IN PREPARATION FOR "KICK-OFF" OCC CALL (1.0); PREPARE FOR AND CONDUCT SAME (1.5)	2.50	4,212.50
12/29/22	AXELROD	INITIAL UCC CALL	1.00	855.00
12/29/22	SILVERBERG	INITIAL COMMITTEE CALL WITH R. STARK, K. AULET, S PALLEY ET. AL	0.90	1,066.50
12/29/22	SAWYER	COMMITTEE CALL RE INITIAL ACTION ITEMS	0.90	567.00
12/29/22	AULET	MEETING WITH COMMITTEE FOR INAUGURAL MEETING	1.00	1,025.00
01/03/23	PALLEY	ATTEND WEEKLY MEETING OF CREDIITORS COMMITTEE (1.0); WORK ON RESPONSE TO COMMITTEE WRITTEN QUESTIONS (.2): CONSIDER SECURE COMMUNICATIONS SOLUTIONS (.3); CALL WITH DEBTORS COUNSEL RE ACTION ITEMS AND TOPICS FOR FRIDAY MEETING (.6)	2.10	2,919.00
01/03/23	RIZKALLA	MEETING WITH COMMITTEE RE: FINANCIAL ADVISOR PITCH PROCESS, NEXT STEPS, AND RELATED CONSIDERATIONS	1.00	635.00
01/03/23	RIZKALLA	PREPARE MEMO FOR COMMITTEE RE: MOTIONS UP FOR SECOND DAY HEARING AND RECOMMENDATIONS THERETO (2.2); CONFER WITH A. KASNETZ RE: OUTSTANDING ISSUES TO FINALIZE RECOMMENDATIONS (.4)	2.60	1,651.00
01/03/23	STARK	PREPARE FOR AND CONDUCT OCC CALL	2.50	4,875.00
01/03/23	KASNETZ	COMMITTEE CALL	1.00	890.00
01/03/23	SILVERBERG	ATTEND AND PARTICIPATE ON COMMITTEE CALL	1.00	1,390.00
01/03/23	AULET	COMMITTEE CALL	1.00	1,200.00
01/03/23	SILVERBERG	COORDINATE 1/4 COMMITTEE CALL	0.20	278.00
01/04/23	SAWYER	FA PITCHES WITH COMMITTEE AND COUNSEL	3.60	3,204.00
01/04/23	AXELROD	ATTEND FA INTERVIEW COMMITTEE MEETING (PARTIAL ATTENDANCE)	1.40	1,400.00
01/04/23	STARK	O/C TEAM IN PREPARATION FOR FA PRESENTATIONS (.3); CONDUCT SAME (4.0)	4.30	8,385.00
01/04/23	RIZKALLA	MEETING WITH COMMITTEE FOR FINANCIAL ADVISOR PITCHES	3.50	2,222.50



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Date	Professional	Description	Hours	Value
01/04/23	SILVERBERG	PREPARATIONS FOR COMMITTEE CALL (.7); ATTEND AND PARTICIPATE ON COMMITTEE CALL REGARDING COMMUNICATIOSN PROTOCOLS, FINANCIAL ADVISOR PRESENTATIONS (3.6); COORDINATE 1/6 COMMITTEE MEETING WITH DEBTORS AND ADVISORS (.4)	4.70	6,533.00
01/04/23	AULET	RUNNING COMMITTEE FA PITCH MEETINGS AND FA SELECTION (3.3); COMMUNICATIONS WITH CREDITORS (.5)	3.80	4,560.00
01/04/23	PALLEY	PARTICIPATE IN FA INTERVIEW PROCESS WITH COMMITTEE	2.50	3,475.00
01/05/23	KASNETZ	COMMITTEE CALL (1.5); ATTEND TO COMMITTEE COMMUNICATIONS (.3)	1.80	1,602.00
01/05/23	SAWYER	MEETING WITH COMMITTEE AND PROFESSIONALS RE RECOMMENDATIONS CONCERNING MOTIONS FILED AND ADMINISTRATIVE MATTERS	1.50	1,335.00
01/05/23	SILVERBERG	PREPARATIONS FOR COMMITTEE CALL (.3); ATTEND AND PARTICIPATE ON COMMITTEE CALL (1.5); COORDINATION OF 1/6 MANAGEMENT MEETING (.5)	2.30	3,197.00
01/05/23	AXELROD	MEET WITH UCC RE PENDING MOTIONS, RELATED MATTERS	1.40	1,400.00
01/05/23	SILVERBERG	CONSIDER COMMUNICATIONS PROTOCOL ALTERNATIVES	0.60	834.00
01/05/23	SIEGER-GRIMM	REVIEW OF PROPOSED BYLAWS AND SECOND DAY MOTIONS IN PREPARATION FOR MEETING WITH COMMITTEE (.7); ATTEND MEETING WITH COMMITTEE MEMBERS (1.5)	2.20	2,321.00
01/05/23	PALLEY	PARTICIPATE IN COMMITTEE CALL	1.50	2,085.00
01/05/23	STARK	PREPARE FOR AND CONDUCT OCC MEETING	1.50	2,925.00
01/05/23	RIZKALLA	COORDINATE WITH BR TEAM AHEAD OF COMMITTEE MEETING WITH PROFESSIONALS AND MANAGEMENT (2.5); MEETING WITH COMMITTEE RE: BYLAWS AND SECOND DAY MOTIONS (1.5)	4.00	2,540.00
01/05/23	AULET	PREPARING FOR (.5) AND MEETING WITH COMMITTEE (1.5); DISCUSSIONS WITH CREDITORS (.4)	2.40	2,880.00
01/05/23	AULET	PREPARING FOR IN-PERSON MEETING	1.00	1,200.00
01/05/23	AULET	INVESTIGATING COMMITTEE COMMUNICATION PLATFORMS BASED ON COMMITTEE REQUIREMENTS	0.50	600.00
01/05/23	JONAS	COMMITTEE CALL	1.50	2,475.00

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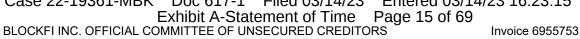
MEETING WITH DEBTOR AND PROFESSIONALS (1.7); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH DEBTOR, PROFESSIONALS AND UCC (2.0)  01/06/23 SAWYER  MEETING WITH COMMITTEE RE PREPARATION FOR MEETING WITH COMMITTEE AND COMPANY (1.6); MEETING WITH COMMITTEE AND COMPANY RE KICKOFF (2.3); FOLLOW UP MEETING WITH COMMITTEE AND PROFESSIONALS (.8)  01/06/23 RIZKALLA  MEETING WITH COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA  COORDINATION WITH BR TEAM RE: 0.30 190.50 LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK  PREPARE FOR AND CONDUCT IN PERSON 8.00 15,600.00 CC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON MEETING AT KIRKLAND (4.0)	Date	Professional	Description	Hours	Value
COMPANY RE COMMITTEE MEETING	01/06/23	SIEGER-GRIMM	PROFESSIONALS (1.0); MEETING WITH CLIENTS AND DEBTORS AND	3.40	3,587.00
COUNSEL AND COMPANY COUNSEL	01/06/23	SAWYER		1.00	890.00
MANAGEMENT MEETING, WALLET MOTION, PLANNING AND STRATEGY (1.5); PREPARATIONS FOR MANAGEMENT MEETING (4); ALL HANDS MEETING WITH MANAGEMENT TEAM, KIRKLAND, BRG, MOELIS, HB IN ADVANCE OF COMMITTEE MEETING (1.5); ALL HANDS MEETING WITH MANAGEMENT TEAM, KIRKLAND, BRG, MOELIS, HB IN ADVANCE OF COMMITTEE MEETING WITH COMMITTEE (1.2); COMMITTEE MEMBERS (2.0); DEBRIEFING MEETING WITH COMMITTEE (1.2); COMMITTEE, DEBTORS, AND PROFESSIONALS MEETING (3.2); POST-MEETING DEBRIEFING AND RELATED MATTERS (.8); MEETING WITH DEBTOR AND RELATED MATTERS (.8) AND PROFESSIONALS (1.7); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH COMMITTEE RE PREPARATION FOR MEETING WITH COMMITTEE AND COMPANY (1.6); MEETING WITH COMMITTEE AND PROFESSIONALS (3.0) AND COMMITTEE AND COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA COORDINATION WITH BR TEAM RE: LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING WITH COMMITTEE AND COMMITTEE MEETING WITH COMMITTEE MEETING WITH COMMITTEE MEETING WITH COMMITTEE MEMBERS RE CONDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND COMDUCT IN PERSON OCC MEETING WITH COMMITTEE MEMBERS RE CASE STRATEGY	01/06/23	SAWYER		0.30	267.00
COMMITTEE, DEBTORS, AND PROFESSIONALS MEETING (3.2); POST- MEETING DEBRIEFING AND RELATED  01/06/23 PALLEY  MEETING WITH UCC IN ADVANCE OF MEETING WITH DEBTOR AND PROFESSIONALS (1.7); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH DEBTOR, PROFESSIONALS AND UCC (2.0)  01/06/23 SAWYER  MEETING WITH COMMITTEE RE PREPARATION FOR MEETING WITH COMPANY (1.6); MEETING WITH COMMITTEE AND COMPANY RE KICKOFF (2.3); FOLLOW UP MEETING WITH COMMITTEE AND PROFESSIONALS (.8)  01/06/23 RIZKALLA  MEETING WITH COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA  COORDINATION WITH BR TEAM RE: LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK  PREPARE FOR AND CONDUCT IN PERSON COMMITTEE MEETING  01/06/23 DWOSKIN  MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00 CASE STRATEGY	01/06/23	SILVERBERG	MANAGEMENT MEETING, WALLET MOTION, PLANNING AND STRATEGY (1.5); PREPARATIONS FOR MANAGEMENT MEETING (.4); ALL HANDS MEETING WITH MANAGEMENT TEAM, KIRKLAND, BRG, MOELIS, HB IN ADVANCE OF COMMITTEE MEETING (1.0); ALL HANDS MEETING WITH MANAGEMENT TEAM ET AL. WITH COMMITTEE MEMBERS (2.0); DEBRIEFING	6.10	8,479.00
MEETING WITH DEBTOR AND PROFESSIONALS (1.7); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH DEBTOR, PROFESSIONALS AND UCC (2.0)  01/06/23 SAWYER  MEETING WITH COMMITTEE RE PREPARATION FOR MEETING WITH COMMITTEE AND COMPANY (1.6); MEETING WITH COMMITTEE AND COMPANY RE KICKOFF (2.3); FOLLOW UP MEETING WITH COMMITTEE AND PROFESSIONALS (.8)  01/06/23 RIZKALLA  MEETING WITH COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA  COORDINATION WITH BR TEAM RE: LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK  PREPARE FOR AND CONDUCT IN PERSON COCK MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY MEETING AT KIRKLAND (4.0)  01/06/23 DWOSKIN  MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00	01/06/23	KASNETZ	COMMITTEE, DEBTORS, AND PROFESSIONALS MEETING (3.2); POST-MEETING DEBRIEFING AND RELATED	6.00	5,340.00
PREPARATION FOR MEETING WITH COMMITTEE AND COMPANY (1.6); MEETING WITH COMMITTEE AND COMPANY RE KICKOFF (2.3); FOLLOW UP MEETING WITH COMMITTEE AND PROFESSIONALS (.8)  01/06/23 RIZKALLA MEETING WITH COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA COORDINATION WITH BR TEAM RE: 0.30 190.50 LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK PREPARE FOR AND CONDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY MEETING AT KIRKLAND (4.0)  01/06/23 DWOSKIN MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00	01/06/23	PALLEY	MEETING WITH DEBTOR AND PROFESSIONALS (1.7); MEETING WITH DEBTOR AND PROFESSIONALS (1.0); MEETING WITH DEBTOR, PROFESSIONALS	4.70	6,533.00
PROFESSIONALS AND COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS (3.0)  01/06/23 RIZKALLA  COORDINATION WITH BR TEAM RE: LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK  PREPARE FOR AND CONDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY MEETING AT KIRKLAND (4.0)  01/06/23 DWOSKIN  MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00	01/06/23	SAWYER	PREPARATION FOR MEETING WITH COMPANY (1.6); MEETING WITH COMMITTEE AND COMPANY RE KICKOFF (2.3); FOLLOW UP MEETING WITH COMMITTEE AND	4.70	4,183.00
LOGISTICS AHEAD OF IN-PERSON COMMITTEE MEETING  01/06/23 STARK  PREPARE FOR AND CONDUCT IN PERSON OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY MEETING AT KIRKLAND (4.0)  01/06/23 DWOSKIN  MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00 CASE STRATEGY	01/06/23	RIZKALLA	PROFESSIONALS AND COMMITTEE AT BR OFFICE (2.5); MEETING WITH COMPANY MANAGEMENT AND COMPANY ADVISORS	5.50	3,492.50
OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY MEETING AT KIRKLAND (4.0)  01/06/23 DWOSKIN MEETING WITH COMMITTEE MEMBERS RE 1.00 1,025.00 CASE STRATEGY	01/06/23	RIZKALLA	LOGISTICS AHEAD OF IN-PERSON	0.30	190.50
CASE STRATEGY	01/06/23	STARK	OCC MEETING (4.0); PREPARE FOR AND CONDUCT IN PERSON OCC/COMPANY	8.00	15,600.00
01/06/23 AULET MEETING WITH COMMITTEE IN-PERSON 1.50 1,800.00	01/06/23	DWOSKIN		1.00	1,025.00
	01/06/23	AULET	MEETING WITH COMMITTEE IN-PERSON	1.50	1,800.00





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Date	Professional	Description	Hours	Value
01/07/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, MEETING COORDINATION	0.30	267.00
01/07/23	AULET	RESPONDING TO COMMITTEE INQUIRIES	0.50	600.00
01/08/23	KASNETZ	ATTEND TO COMMITTEE INQUIRIES, COMMUNICATIONS, AND CORRESPONDENCE	0.40	356.00
01/08/23	RIZKALLA	PREPARE WEEKLY UPDATE FOR COMMITTEE CONTAINING STATUS OF VARIOUS WORKSTREAMS, UPCOMING DEADLINES, AND RELATED CASE DEVELOPMENTS	2.10	1,333.50
01/09/23	KASNETZ	ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES	0.30	267.00
01/09/23	AXELROD	PREPARE, REVISE AND CIRCULATE WEEKLY UPDATE MATERIALS	2.80	2,800.00
01/09/23	SILVERBERG	CONSIDER ISSUES REGARDING COMMITTEE COMMUNICATIONS PROTCOL	0.80	1,112.00
01/09/23	RIZKALLA	ATTENTION TO COMMITTEE COMMUNICATIONS/INQUIRIES	0.20	127.00
01/09/23	STARK	T/C OCC MEMBER RE STRATEGY AND COORDINATING PRINCIPAL MEETINGS WITH MANAGEMENT	1.00	1,950.00
01/09/23	RIZKALLA	REVISIONS TO WEEKLY UPDATE FOR COMMITTEE	1.20	762.00
01/10/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES (.4); COMMITTEE MEETING (1.5)	1.90	1,691.00
01/10/23	SAWYER	MEETING WITH COMMITTEE AND PROFESSIONALS RE HEARING UPDATE, SECOND DAY MOTIONS UPDATE	1.50	1,335.00
01/10/23	SILVERBERG	PREPARATIONS FOR COMMITTEE CALL (.3); ATTEND AND PARTICIPATE ON COMMITTEE CALL (1.5); ATTENTION TO COMMITTEE COMMUNICATIONS PROTOCOL (1.7)	3.50	4,865.00
01/10/23	AXELROD	REVIEW CLIENT COMMUNICATIONS AND PREP FOR MEETING (.5); PARTIAL ATTENDANCE OF CLIENT MEETING RE RESPONSES TO DEBTOR MOTIONS (1.0)	1.50	1,500.00
01/10/23	JONAS	COMMITTEE MEETING (1.0); REVIEW CORRESPONDENCE (.4)	1.40	2,310.00
01/10/23	PALLEY	ATTEND WEEKLY UCC MEETING	1.50	2,085.00
01/10/23	DWOSKIN	PARTICIPATE IN WEEKLY COMMITTEE MEETING	1.50	1,537.50
01/10/23	RIZKALLA	ATTENTION TO VARIOUS COMMUNICATIONS/INQUIRIES FROM COMMITTEE MEMBERS	0.50	317.50



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Date	Professional	Description	Hours	Value
01/10/23	AULET	PREPARING FOR (.4) AND MEETING WITH COMMITTEE TO DISCUSS SECOND DAY MOTIONS (1.5); CALL WITH COMMITTEE CHAIRS (1.0)	2.90	3,480.00
01/10/23	STARK	ATTEND COMMITTEE CALL RE MOELIS OBJECTION (.5); EMAIL EXCHANGES WITH OCC RE PRIVACY CONCERNS (.5)	1.00	1,950.00
01/10/23	GILMAN	UPDATE CALL WITH UCC	1.00	1,195.00
01/11/23	KASNETZ	MEETING WITH K. AULET AND A. RIZKALLA RE CREDITOR CONVERSATIONS (.2); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (2.1)	2.30	2,047.00
01/11/23	RIZKALLA	ATTENTION TO VARIOUS COMMUNICATIONS/INQUIRIES FROM COMMITTEE MEMBERS (.5); PREPARE TO RESPOND TO BLOCKFI CLIENTS RE: GENERAL INQUIRIES (.4)	0.90	571.50
01/11/23	AULET	ORGANIZING OUTREACH TO CUSTOMERS	1.00	1,200.00
01/12/23	KASNETZ	CALL WITH CREDITOR (.3); RESPOND TO INQUIRIES BY CREDITORS (.5); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (1.0)	1.80	1,602.00
01/12/23	RIZKALLA	RESPOND TO CREDITOR INQUIRIES	0.60	381.00
01/12/23	STARK	ATTEND MEETING WITH SENIOR EXECUTIVE TEAM AND OCC CO-CHAIRS (1.0); FOLLOW-UP MEETING WITH CO-CHAIRS RE CASE NEXT STEPS (1.0)	2.00	3,900.00
01/13/23	KASNETZ	RESPOND TO CREDITOR INQUIRIES (.8); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (.7)	1.50	1,335.00
01/13/23	SILVERBERG	ATTEND AND PARTICIPATE ON COMMITTEE CALL REGARDING MOELIS RETENTION OBJECTION, PLANNING	1.10	1,529.00
01/13/23	PALLEY	ATTEND UCC MEETING	0.70	973.00
01/13/23	RIZKALLA	PHONE CALLS W/ CREDITORS RE CASE INQUIRIES	1.10	698.50
01/13/23	RIZKALLA	WORK ON WEEKLY UPDATE FOR COMMITTEE (1.5); ATTENTION TO VARIOUS COMMUNICATIONS/INQUIRIES FROM COMMITTEE (.4)	1.90	1,206.50
01/13/23	STARK	PREPARE FOR AND CONDUCT OCC CALL (1.7); T/C D. STOLTZ RE STATUS AND STRATEGY (.3); O/C B. SILVERBERG RE SAME (.2)	2.20	4,290.00
01/13/23	AULET	MEETING WITH COMMITTEE TO DISCUSS CASE STATUS	1.50	1,800.00
01/14/23	KASNETZ	COORDINATE CALLS WITH CREDITORS (.2); ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES (.1)	0.30	267.00

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Date	Professional	Description	Hours	Value
01/14/23	RIZKALLA	PHONE CALL W/ CREDITOR RE CASE INQUIRIES	0.60	381.00
01/16/23	KASNETZ	ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (.2); COORDINATE CREDITOR CALLS (.1)	0.30	267.00
01/16/23	RIZKALLA	FINALIZE WEEKLY UPDATE FOR COMMITTEE (1.3); UPDATE CASE TIMELINE (.3); CORRESPONDENCE WITH BR & M3 TEAMS RE: SAME (.2)	1.80	1,143.00
01/16/23	AXELROD	REVISE WEEKLY UPDATE MATERIALS	0.50	500.00
01/17/23	KASNETZ	COMMITTEE MEETING (1.3); CALLS WITH CREDITORS (.9); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (.3)	2.50	2,225.00
01/17/23	SILVERBERG	ATTEND AND PARTICIPATE ON COMMITTEE CALL RE KERP, MOELIS, PLANNING AND STRATEGY	1.20	1,668.00
01/17/23	AXELROD	REVISE AND SEND WEEKLY UPDATE TO CLIENT (.5); REVIEW AND STRATEGIZE RE MEMO TO CLIENT RE WALLET ISSUES (.4)	0.90	900.00
01/17/23	DWOSKIN	COMMITTEE MEETING	1.20	1,230.00
01/17/23	RIZKALLA	PHONE CALL W/ CREDITOR RE CASE INQUIRIES	0.70	444.50
01/17/23	GILMAN	ATTEND COMMITTEE CALL	0.50	597.50
01/18/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES (.3); COORDINATE CALLS WITH CREDITORS (.1)	0.40	356.00
01/19/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES (.5); COMMUNICATIONS WITH INDIVIDUAL CREDITORS (.6)	1.10	979.00
01/19/23	RIZKALLA	PHONE CALL W/ CREDITOR RE CASE INQUIRIES	0.40	254.00
01/19/23	SILVERBERG	STAND UP COMMITTTEE COMMUNICATIONS PLATFORM	1.50	2,085.00
01/20/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES (.3); COMMUNICATE WITH INDIVIDUAL CREDITORS (.1)	0.40	356.00
01/21/23	KASNETZ	PREPARE PROPOSED COMMITTEE TWEETS (.3); ATTEND TO UCC CORRESPONDENCE AND INQUIRES (.2)	0.50	445.00
01/21/23	PALLEY	ATTEND PROFESSIONALS CALL REGARDING KERP MOTION AND PATH FORWARD	0.50	695.00
01/22/23	KASNETZ	ATTEND TO COMMITTEE COMMUNICATIONS, INQUIRIES	0.20	178.00
01/22/23	AXELROD	REVISE AND PREPARE WEEKLY UPDATE TO CLIENT	0.60	600.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/22/23	RIZKALLA	PREPARE WEEKLY UPDATE AND UPDATED CASE TIMELINE FOR COMMITTEE	2.50	1,587.50
01/23/23	KASNETZ	ANALYZE DRAFT WEEKLY UPDATE	0.20	178.00
01/23/23	KASNETZ	ATTEND TO COMMITTEE COMMENTS / INQUIRIES RE WALLET WITHDRAWAL, MOELIS RETENTION, AND KERP MOTION ISSUES (.5); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (.3)	0.80	712.00
01/23/23	SILVERBERG	CORRESPONDENCE WITH COMMITTEE REGARDING PROFESSIONAL RETENTIONS (.3); ATTENTION TO COMMITTEE COMMUNICATIONS PLATFORM (.2)	0.50	695.00
01/23/23	RIZKALLA	ATTENTION TO INQUIRIES/REQUESTS FROM COMMITTEE MEMBERS	0.50	317.50
01/23/23	STARK	PREPARE FOR AND ATTEND OCC COMMITTEE CALL	1.80	3,510.00
01/24/23	KASNETZ	ATTEND TO COMMITTEE INQUIRIES AND CORRESPONDENCE RE MANAGEMENT MEETING, KERP OBJECTION, RETENTIONS	0.30	267.00
01/24/23	KASNETZ	ATTEND UCC WEEKLY STATUS MEETING (.6); ATTEND UCC/DEBTORS MEETING (1.3); CORRESPONDENCE WITH INDIVIDUAL CREDITORS (.3); ATTEND TO COMMITTEE CORRESPONDENCE, INQUIRIES (.2)	2.40	2,136.00
01/24/23	SAWYER	MEETING WITH COMMITTEE AND PROFESSIONALS RE PREPARE FOR MEETING WITH COMPANY RE KERP AND MOELIS RETENTION (.5); MEETING WITH COMMITTEE AND COMPANY RE SAME (1.3); DEBREIF WITH COMMITTEE AND PROFESSIONALS RE SAME (1.2)	3.00	2,670.00
01/24/23	SILVERBERG	ATTEND AND PARTICIPATE ON COMMITTEE CALL REGARDING MANAGEMENT PRESENTATION (.8); MANAGEMENT PRESENTATION WITH COMMITTEE REGARDING KERP, MOELIS APPLICATION (1.2)	2.00	2,780.00
01/24/23	DWOSKIN	ATTEND COMMITTEE MEETINGS RE CASE STRATEGY	2.50	2,562.50
01/24/23	STARK	T/C OCC MEMBER RE STATUS AND STRATEGY (.5); PREPARE FOR (.3) AND CONDUCT OCC MEETING WITH COMPANY, INCLUDING CONTINUATION AFTER COMPANY DROPPED (3.2)	4.00	7,800.00
01/24/23	PALLEY	ATTEND CREDITORS COMMITTEE CALL IN ADVANCE OF AND IN PREPARATION FOR MEETING WITH DEBTOR EXEC TEAM (1.0); ATTEND MEETING WITH DEBTOR EXEC TEAM (1.5); ATTEND FOLLOW UP MEETING POST DEBTOR MEETING WITH COMMITTEE (.7)	3.20	4,448.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/25/23	KASNETZ	COMMUNICATIONS WITH INDIVIDUAL CREDITORS (.3); CALL WITH CREDITOR (.5); CALL WITH CREDITOR (.3); ANALYZE COMMITTEE INQUIRIES, CORRESPONDENCE (.2)	1.30	1,157.00
01/25/23	KASNETZ	COMMUNICATION WITH INDIVIDUAL CREDITORS (.1); CALL WITH CREDITOR (.4)	0.50	445.00
01/25/23	SAWYER	CALL WITH PROFESSIONALS AND COMMITTEE MEMBERS RE KERP AND MOELIS SETTLEMENT	0.30	267.00
01/25/23	GILMAN	UCC COMMITTEE MEETING	1.00	1,195.00
01/26/23	KASNETZ	COMMUNICATIONS WITH INDIVIDUAL CREDITORS (.2); ATTEND TO COMMITTEE INQUIRIES, CORRESPONDENCE (.3)	0.50	445.00
01/26/23	DWOSKIN	ATTEND WEEKLY UPDATE CALL WITH DEBTORS AND FINANCIAL PROFESSIONALS	0.50	512.50
01/26/23	AULET	DISCUSSIONS WITH SEC (.5); RESPONDING TO CREDITOR INQUIRIES (.3)	0.80	960.00
01/27/23	AXELROD	REVISE WEEKLY UPDATE	0.30	300.00
01/27/23	RIZKALLA	PREPARE WEEKLY UPDATE AND UPDATED CASE TIMELINE (3.2); CORRESPONDENCE W/ BR TEAM AND GENOVA BURNS RE: SAME (.6)	3.80	2,413.00
01/28/23	RIZKALLA	EDITS TO WEEKLY UPDATE	0.30	190.50
01/29/23	RIZKALLA	EDITS TO WEEKLY UPDATE	0.40	254.00
01/30/23	ZACKASEE	PREPARE PRESENTATION FOR COMMITTEE DISCUSSION	2.70	891.00
01/30/23	AXELROD	REVISE AND CIRCULATE WEEKLY UPDATE (.5); REVISE TIMELINE FOR FUTURE UPDATES (1.0); REVISE AGENDA FOR MEETING (.2)	1.70	1,700.00
01/30/23	KASNETZ	COMMUNICATIONS WITH INDIVIDUAL CREDITORS	0.30	267.00
01/30/23	PALLEY	CALL WITH R. STARK, K. AULET & J. BENNET TO DISCUSS COMMS STRATEGY	0.40	556.00
01/30/23	AULET	WORK ON CREDITOR COMMUNICATION STRATEGY	0.60	720.00
01/31/23	KASNETZ	WEEKLY CREDITORS' MEETING	0.60	534.00
01/31/23	PALLEY	MEETING WITH PROFESSIONALS IN ADVANCE OF AND TO PREPARE FOR WEEKLY UCC MEETING (1.1); ATTEND WEEKLY UCC MEETING (1.5)	2.60	3,614.00
01/31/23	SAWYER	MEETING WITH COMMITTEE AND PROFESSIONALS RE COMMUNICATIONS STRATEGY, CASE UPDATES, INVESTIGATION UPDATES	2.00	1,780.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/31/23	AXELROD	PREPARE AND CIRCULATE MEETING MATERIALS (.2); ATTEND CLIENT MEETING RE WALLET, INVESTIGATION AND COMMUNICATIONS ISSUES (2.2); REVISE AND COORDINATE COMMITTEE PRESENTATIONS (.7)	3.10	3,100.00
01/31/23	ZACKASEE	REVISIONS TO COMMITTEE PRESENTATIONS	1.70	561.00
01/31/23	ZACKASEE	PREPARE WEBSITE WIREFRAME	2.50	825.00
01/31/23	LENNON	MARK UP OF PROPOSED COMMITTEE WEBSITE CONTENT	1.10	1,072.50
01/31/23	DWOSKIN	ATTEND COMMITTEE CALL	2.20	2,255.00
01/31/23	STARK	PREPARE FOR AND CONDUCT OCC PROFESSIONALS CALL (1.5); PREPARE FOR AND CONDUCT OCC CALL (3.0)	4.50	8,775.00
01/31/23	AULET	PREPARING FOR (.6) AND MEETING WITH COMMITTEE (2.1)	2.70	3,240.00
01/31/23	GILMAN	UPDATE CALL WITH UCC TO DISCUSS CASE STATUS, INVESTIGATION PROGRESS	2.20	2,629.00
01/31/23	BUSCARINO	PRESENTATION OF INVESTIGATION UPDATE TO COMMITTEE	2.00	1,880.00
To	otal Hours and Fees		235.00	269,271.50

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date F Client

6955753 Feb 3, 2023 039246

RE: EMPLOYMENT AND FEE APPLICATIONS

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0004	EMPLOYMENT AND FEE APPLICATIONS	84,960.50	0.00	84,960.50
	Total	84,960.50	0.00	84,960.50
	Total Current Fees			\$84,960.50
	Total Current Costs			\$0.00
	Total Invoice			\$84,960.50

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RE: EMPLOYMENT AND FEE APPLICATIONS

## TIME DETAIL

Date	Professional	Description	Hours	Value
12/29/22	SILVERBERG	CONFERENCE WITH PROSPECTIVE FA CANDIDATES RE PITCHES	1.00	1,185.00
12/29/22	SAWYER	BEGIN CONNECTIONS REVIEW	0.40	252.00
12/29/22	STARK	COMMUNICATIONS FA CANDIDATES RE UPCOMING BEAUTY CONTEST	1.00	1,685.00
12/30/22	SILVERBERG	REVIEW FINANCIAL ADVISOR/BANKER MATERIALS	2.00	2,370.00
12/30/22	AULET	REVIEW FA BOOKS SUBMITTED TO COMMITTEE	3.00	3,075.00
12/30/22	RIZKALLA	REVIEW OF VARIOUS DEBTOR RETENTION APPLICATIONS	2.40	1,524.00
12/31/22	SAWYER	COMMUNICATIONS WITH R. STARK, K. AULET, AND B. SILVERBERG RE FA AND BANKER MATERIALS	0.30	189.00
12/31/22	SILVERBERG	ATTENTION TO FINANCIAL ADVISOR INTERVIEW COORDINATION	0.50	592.50
01/02/23	SAWYER	REVIEW AND SUMMARIZE IB AND FA PRESENTATION MATERIALS	1.80	1,602.00
01/02/23	STARK	STUDY FA PITCHBOOKS, OTHER MATERIALS IN ADVANCE OF OCC CALL	3.00	5,850.00
01/02/23	SILVERBERG	REVIEW FA CANDIDATE MATERIALS AHEAD OF 1/3 COMMITTEE CALL	2.00	2,780.00
01/03/23	KASNETZ	CONDUCT RESEARCH RE: FA/BANKER CANDIDATES AND THEIR SUBMITTED MATERIALS	0.50	445.00
01/03/23	SILVERBERG	ANALYSIS OF FA QUALFIICATIONS IN ADVANCE OF COMMITTEE CALL	0.80	1,112.00
01/03/23	COHEN	STRATEGIZE REGARDING RETENTION ISSUES AND COMPLIANCE WITH FEE GUIDELINES AND PROCEDURES	2.30	1,127.00
01/03/23	RIZKALLA	ANALYSIS OF VARIOUS PROFESSIONALS' RETENTION APPLICATIONS FOR CONFLICTS, COMPENSATION STRUCTURE, AND OTHER RELATED CONSIDERATIONS (1.9); WORK ON MEMO FOR COMMITTEE WITH RECOMMENDATIONS RE: SAME (1.8)	3.70	2,349.50
01/03/23	SAWYER	CONTINUED CONNECTIONS REVIEW	0.20	178.00
01/03/23	KASNETZ	BR AND COMMITTEE MEETING RE FA/BANKER MATERIALS DISCUSSION (1.0); BR INTERNAL DEBRIEF MEETING RE SAME (.5)	1.50	1,335.00



Date	Professional	Description	Hours	Value
01/03/23	SAWYER	CONTINUE REVIEW FA/IB MATERIALS (1.0); POPULATE PROFESSIONAL PITCH CHART WITH INDUSTRY EXPERIENCE AND RELATED COMMUNICATIONS WITH B. SILVERBERG (.7); COMMITTEE CALL RE SECOND DAY RELIEF, MEETING WITH COMPANY, AND PROFESSIONAL PITCHES (1.1)	2.80	2,492.00
01/03/23	SILVERBERG	CONSIDER NEXT STEPS RE SCHEDULING FA INTERVIEWS	1.20	1,668.00
01/03/23	STARK	COORDINATE FA BEAUTY CONTEST, INCLUDING FA BRIEFING ON PITCH POINTS	2.00	3,900.00
01/04/23	KASNETZ	FINANCIAL ADVISOR PITCH MEETINGS (3.6); ANALYZE FA PITCH MATERIALS (.4)	4.00	3,560.00
01/04/23	COHEN	PREPARATION OF RETENTION APPLICATION	1.90	931.00
01/04/23	PALLEY	REVIEW FA PROPOSALS IN ADVANCE OF FA INTERVIEWS	0.70	973.00
01/04/23	SAWYER	RESEARCH RE PROFESSIONAL DISINTERESTEDNESS I/C/W DEBTORS RETENTION APPS	0.50	445.00
01/04/23	GILMAN	CALLS WITH CLIENT AND PROSPECTIVE FAS	1.30	1,553.50
01/04/23	AULET	REVIEWING FA PITCH BOOKS IN ADVANCE OF PITCHES	1.00	1,200.00
01/05/23	SAWYER	FACILITATE CONNECTIONS REVIEW	0.30	267.00
01/05/23	COHEN	CONTINUE TO PREPARE RETENTION APPLICATION	1.10	539.00
01/06/23	COHEN	DRAFT RETENTION APPLICATION AND SUPPORTING DOCUMENTS	1.60	784.00
01/08/23	SAWYER	DRAFT RETENTION APPLICATION MATERIALS	2.80	2,492.00
01/08/23	COHEN	PREPARE RETENTION APPLICATION, BUDGET AND STAFFING PLAN	1.40	686.00
01/09/23	COHEN	ATTENTION TO ENTRY OF PRO HAC VICE ORDERS	0.30	147.00
01/09/23	SAWYER	ANALYSIS OF CONNECTIONS REVIEW OUTPUT	0.50	445.00
01/10/23	SAWYER	RESOLVE CONNECTIONS QUESTIONS (.3); CONTINUE DRAFT RETENTION APPLICATION (1.3)	1.60	1,424.00
01/10/23	COHEN	REVISIONS TO RETENTION DOCUMENTS	1.40	686.00
01/10/23	SAWYER	FACILITATE COMMITTEE MEMBER EXPENSE REIMBURSEMENT	0.40	356.00
01/11/23	COHEN	ATTENTION TO COMMITTEE MEMBER EXPENSE REIMBURSEMENT	0.30	147.00
01/11/23	SAWYER	RESOLVE CONNECTIONS ISSUES	0.70	623.00





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Date	Professional	Description	Hours	Value
01/11/23	KASNETZ	ANALYZE ISSUES RE RETENTION	0.60	534.00
01/12/23	SAWYER	RESOLVE CONNECTIONS DISCLOSURE ISSUES	3.90	3,471.00
01/12/23	SILVERBERG	ANALYSIS OF BR CONNECTIONS REVIEW PROCESS	0.30	417.00
01/12/23	COHEN	REVIEW RETENTION APPLICATION COMMENTS (.2); REVIEW PROPOSED INTERIM COMPENSATION PROCEDURES (.2); RESPOND TO COMMITTEE MEMBER EMAIL REGARDING REIMBURSEMENT OF COMMITTEE MEMBERS' EXPENSES (.2); COMMUNICATE WITH LOCAL COUNSEL REGARDING PROCEDURES FOR SAME (.3); COMPILE EXPENSE DETAIL OF VARIOUS COMMITTEE MEMBERS AND SEND TO LOCAL COUNSEL (.2)	1.10	539.00
01/13/23	SAWYER	RESOLVE CONNECTIONS REVIEW DISCLOSURES (2.5); CONTINUE DRAFT RETENTION APPLICATION (.7)	3.20	2,848.00
01/14/23	SAWYER	REVISIONS TO RETENTION APPLICATION (.5); UPDATES TO DISCLOSURE SCHEDULES RE SAME (.2)	0.70	623.00
01/16/23	SAWYER	RESOLVE CONNECTIONS DISCLOSURES	0.40	356.00
01/17/23	SAWYER	RESOLVE DISCLOSURE ISSUES (1.0); REVISIONS TO RETENTION APPLICATION (.8)	1.80	1,602.00
01/17/23	BALDIGA	PREPARE DISCLOSURES FOR BROWN RUDNICK RETENTION	0.30	495.00
01/18/23	SILVERBERG	ANALYSIS OF BROWN RUDNICK DISCLOSURE ISSUES	0.70	973.00
01/18/23	SAWYER	REVISIONS TO RETENTION APPLICATION	1.00	890.00
01/19/23	SILVERBERG	REVIEW AND REVISE BROWN RUDNICK RETENTION APPLICATION	0.40	556.00
01/20/23	COHEN	STRATEGIZE REGARDING RETENTION DOCUMENTS	2.20	1,078.00
01/20/23	SILVERBERG	ATTENTION TO FINALIZING BROWN RUDNICK RETENTION APPLICATION	1.00	1,390.00
01/21/23	SILVERBERG	REVIEW AND REVISE BROWN RUDNICK RETENTION PLEADINGS	2.30	3,197.00
01/23/23	SILVERBERG	REVISIONS TO BROWN RUDNICK RETENTION DECLARATION	0.60	834.00
01/23/23	SILVERBERG	ATTENTION TO FINALIZING COMMITTEE PROESSIONAL RETENTION PLEADINGS	0.50	695.00
01/23/23	SAWYER	RESOLVE BR RETENTION APPLICATION DISCLOSURE ISSUES	2.50	2,225.00
01/23/23	BALDIGA	FINALIZE BROWN RUDNICK RETENTION DISCLOSURES	0.60	990.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/24/23	KASNETZ	ANALYZE DRAFT RETENTION APPLICATIONS (.3); COORDINATE WORKSTREAMS RE SAME (1.0)	1.30	1,157.00
01/24/23	SAWYER	COMMUNICATIONS WITH B. SILVERBERG AND K&E RE RETENTION APPLICATION REDACTIONS	0.40	356.00
01/24/23	SILVERBERG	CONSIDER ISSUES RE SEALING OF BR RETENTION PLEADINGS	0.70	973.00
01/25/23	SAWYER	FINALIZE RETENTION APPLICATION DOCUMENTS	4.00	3,560.00
01/25/23	COHEN	PROVIDE COMMITTEE MEMBER EXPENSE DETAIL TO LOCAL COUNSEL	0.10	49.00
01/25/23	SILVERBERG	FINALIZE COMMITTEE PROFESSIONAL RETENTIONS	1.50	2,085.00
01/25/23	COHEN	COMPILE SIGNATURES FOR COMMITTEE RETENTION APPLICATIONS	0.20	98.00
To	otal Hours and Fees		86.50	84,960.50

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice 6955753
 Date Feb 3, 2023
 Client 039246

RE: EMPLOYMENT AND FEE APPLICATION OBJECTIONS

#### INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0005	EMPLOYMENT AND FEE APPLICATION OBJECTIONS	102,450.00	0.00	102,450.00
	Total	102,450.00	0.00	102,450.00
	Total Current Fees			\$102,450.00
	Total Current Costs			\$0.00
	Total Invoice			\$102,450.00

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BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS Invoice 6955753 February 3, 2023

RE: EMPLOYMENT AND FEE APPLICATION OBJECTIONS

## TIME DETAIL

Date	Professional	Description	Hours	Value
01/08/23	DWOSKIN	DRAFT OBJECTION TO MOELIS RETENTION	5.90	6,047.50
01/09/23	DWOSKIN	CONTINUE DRAFT OBJECTION TO MOELIS RETENTION APPLICATION	4.30	4,407.50
01/09/23	AULET	REVIEW OF MOELIS OBJECTION (.6); STRATEGIZE REGARDING MOELIS OBJECTION (.5)	1.10	1,320.00
01/10/23	DWOSKIN	REVISIONS TO OBJECTION TO MOELIS APPLICATION	7.30	7,482.50
01/10/23	AULET	PREPARING POTENTIAL RESOLUTION OF MOELIS OBJECTION	1.20	1,440.00
01/11/23	STARK	REVISE OBJECTION TO MOELIS ENGAGEMENT TERMS (1.5); T/CS S. DWOSKIN RE SAME (.5); T/C J. SUSSBERG RE SAME (.5)	2.50	4,875.00
01/11/23	DWOSKIN	DRAFT OBJECTION TO MOELIS RETENTION	8.40	8,610.00
01/11/23	AULET	REVIEW MOELIS FEE ALTERNATIVES	0.80	960.00
01/12/23	SILVERBERG	ANALYSIS OF OBJECTION TO MOELIS RETENTION	2.00	2,780.00
01/12/23	SAWYER	REVIEW AND COMMENT RE MOELIS APPLICATION OBJECTION	0.60	534.00
01/12/23	RIZKALLA	REVISIONS TO MOELIS RETENTION OBJECTION	0.20	127.00
01/12/23	DWOSKIN	REVISE OBJECTION TO MOELIS RETENTION	5.40	5,535.00
01/12/23	KASNETZ	ANALYZE ISSUES RE REDACTION MOTION (.5); DRAFT MOELIS RETENTION OBJECTION (.2)	0.70	623.00
01/12/23	STARK	REVISE AND CIRCULATE MOELIS RETENTION OBJECTION	2.00	3,900.00
01/12/23	AULET	REVIEW MOELIS OBJECTION (.5); DRAFT SUMMARY RECOMMENDATIONS FOR COMMITTEE (1.0)	1.50	1,800.00
01/13/23	DWOSKIN	REVISE OBJECTION TO MOELIS RETENTION	3.30	3,382.50
01/18/23	JONAS	CALLS/EMAILS RE MOELIS RETENTION AND KERP TRIALS	0.60	990.00
01/19/23	AULET	KERP/MOELIS TRIAL STRATEGY AND PREPARATION	3.00	3,600.00
01/20/23	AULET	KERP/MOELIS TRIAL AND DEPOSITION PREP	2.90	3,480.00
01/24/23	RIZKALLA	PREPARE FOR DEPOSITIONS RELATED TO KERP AND MOELIS RETENTION	12.80	8,128.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/24/23	AULET	MEETING WITH COMPANY OFFICERS AND ADVISORS (1.4); PREPARING OUTLINE OF KEY ISSUES FOR M3 DEPOSITION PREP (2); M3 DEPOSITION PREP (.8); OUTLINING ISSUES FOR MOELIS DEPOSITION (3.6)	7.80	9,360.00
01/24/23	STARK	NEGOTIATIONS OVER KERP/MOELIS DISPUTES	2.00	3,900.00
01/24/23	KASNETZ	ANALYZE MOELIS PROPOSED ENGAGEMENT SETTLEMENT (.2); DEPOSITION PREP (.2)	0.40	356.00
01/25/23	KASNETZ	ANALYZE ISSUES RE PROPOSED KERP SETTLEMENT	0.20	178.00
01/25/23	SILVERBERG	ATTENTION TO POTENTIAL RESOLUTION OF MOELIS RETENTION OBJECTION	0.60	834.00
01/25/23	AXELROD	REVIEW AND STRATEGIZE RE MOELIS, KERP SETTLEMENTS, RELATED LITIGATION ITEMS	0.70	700.00
01/25/23	STARK	NEGOTIATIONS OVER KERP AND MOELIS MOTIONS	7.50	14,625.00
01/26/23	JONAS	FOLLOW UP INCLUDING CORRESPONDENCE RE KERP AND MOELIS SETTLEMENT	0.40	660.00
01/27/23	JONAS	FOLLOW UP INCLUDING CORRESPONDENCE RE KERP AND MOELIS SETTLEMENT	0.60	990.00
01/30/23	JONAS	REVIEW CORRESPONDENCE AND PLEADINGS RE MOELIS RETENTION	0.50	825.00
To	otal Hours and Fees		87.20	102,450.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

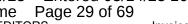
Invoice Date Client 6955753 Feb 3, 2023 039246

RE: COMMITTEE GOVERNANCE MATTERS

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0008	COMMITTEE GOVERNANCE MATTERS	2,819.50	0.00	2,819.50
	Total	2,819.50	0.00	2,819.50
	Total Current Fees			\$2,819.50
	Total Current Costs			\$0.00
	Total Invoice			\$2,819.50



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RE: COMMITTEE GOVERNANCE MATTERS

## TIME DETAIL

Date	Professional	Description	Hours	Value
12/29/22	SAWYER	DRAFT BYLAWS AND RELATED CORRESPONDENCE WITH B. SILVERBERG, K. AULET, AND T. AXELROD	2.10	1,323.00
01/03/23	KASNETZ	ANALYZE BYLAWS (.1); ANALYZE COMMITTEE QUESTIONS (.1)	0.20	178.00
01/03/23	SILVERBERG	REVIEW AND COMMENT ON BYLAWS	0.40	556.00
01/04/23	SAWYER	REVISIONS TO BYLAWS	0.30	267.00
01/09/23	SAWYER	FACILITATE EXECUTION OF BYLAWS	0.20	178.00
01/09/23	RIZKALLA	CORRESPONDENCE WITH BR TEAM RE: COMMITTEE BYLAWS	0.20	127.00
01/20/23	RIZKALLA	CORRESPONDENCE W/ COMMITTEE MEMBERS RE: BYLAWS	0.20	127.00
01/22/23	RIZKALLA	CORRESPONDENCE WITH COMMITTEE RE: BYLAWS	0.10	63.50
To	otal Hours and Fees		3.70	2,819.50

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date Client 6955753 Feb 3, 2023 039246

RE: COMMITTEE INVESTIGATION

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0010	COMMITTEE INVESTIGATION	216,910.50	0.00	216,910.50
	Total	216,910.50	0.00	216,910.50
	Total Current Fees			\$216,910.50
	Total Current Costs			\$0.00
	Total Invoice			\$216,910.50

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RE: COMMITTEE INVESTIGATION

## TIME DETAIL

Date	Professional	Description	Hours	Value
01/05/23	GILMAN	REVIEW AND ANALYZE CORRESPONDENCE RE INVESTIGATION (1.4); REVIEW AND ANALYZE BANKRUPTCY PROCEEDING DOCUMENTS (1.9); DEVELOP INVESTIGATIVE STRATEGY (.7); CALL WITH COMMITTEE (1.1); PREPARE FOR FOLLOW- ON MEETINGS WITH DEBTORS COUNSEL (1.1)	6.20	7,409.00
01/05/23	AULET	ORGANIZING INVESTIGATION	1.00	1,200.00
01/07/23	GILMAN	DRAFT INFO REQUEST	1.90	2,270.50
01/08/23	GILMAN	ATTENTION TO CORRESPONDENCE RE INVESTIGATION (.8); OUTLINE INVESTIGATIVE WORK PLAN (.9)	1.70	2,031.50
01/09/23	AULET	REVIEW POTENTIAL CLAIMS BASED ON DEBTOR PRESENTATION (.7); CONSIDER WORK PLAN AND INVESTIGATION TARGETS (.5)	1.20	1,440.00
01/09/23	GILMAN	DEVELOP INVESTIGATION AND DISCOVERY STRATEGY (1.6); PREPARE DOCUMENT REQUESTS (.7)	2.30	2,748.50
01/10/23	PALLEY	CONSIDER INVESTIGATION PLANNING AND STRATEGY	0.40	556.00
01/10/23	GILMAN	DEVELOP PROTOCOL AND INVESTIGATIVE STRATEGY	2.40	2,868.00
01/11/23	RAMIREZ	CREATE INVESTIGATION CHRONOLOGY FROM PUBLIC INFORMATION	6.00	2,820.00
01/11/23	GILMAN	REVIEW AND ANALYZE COMMUNICATIONS RELATED TO INVESTIGATION (1.1); COORDINATE DVELOPMENT AND REFINEMENT OF INVESTIGATIVE LINES OF EFFORT (2.7)	3.80	4,541.00
01/11/23	FAHEY	ANALYSIS OF CREDIT REPORT RE INVESTIGATION DILIGENCE	1.20	1,230.00
01/12/23	RAMIREZ	REVISIONS AND ADDITIONS TO CHRONOLOGY OF EVENTS	2.50	1,175.00
01/12/23	GILMAN	DEVELOP INVESTIGATIVE STRATEGY	1.10	1,314.50
01/13/23	SAWYER	REVIEW M3 DILIGENCE REQUESTS TO COMPANY	0.40	356.00
01/13/23	FAHEY	CONSIDER INVESTIGATION STRATEGY AND PLANNING	0.40	410.00



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Date	Professional	Description	Hours	Value
01/13/23	GILMAN	ATTENTION TO INVESTIGATION PLANNING AND STRATEGY (1.1); INVESTIGATIVE UPDATE MEETING WITH M3 (.6); MEETINGS WITH ELEMENTUS RE THE SAME (.6); REVIEW AND ANALYZE TRANSACTION DATA (1.4)	3.70	4,421.50
01/13/23	DWOSKIN	DRAFT DISCOVERY PROTOCOL	2.20	2,255.00
01/16/23	GILMAN	ATTENTION TO CORRESPONDENCE RE: DILIGENCE INVESTIGATION	0.60	717.00
01/16/23	FAHEY	REVIEW MATERIALS RE: DILIGENCE INVESTIGATION	1.00	1,025.00
01/17/23	FAHEY	CONSIDER DILIGENCE REQUIRED FOR INVESTIGATION	0.20	205.00
01/17/23	GILMAN	INVESTIGATION DILIGENCE PLANNING AND STRATEGY	0.50	597.50
01/18/23	DWOSKIN	DRAFT DISCOVERY PROTOCOL	1.30	1,332.50
01/19/23	DWOSKIN	DRAFT REVIEW PROTOCOL (4.0); ATTEND UPDATE MEETING WITH BRG AND M3 (.8)	4.80	4,920.00
01/19/23	FAHEY	CALL WITH S. DWOSKIN AND KIRKLAND RE: DILIGENCE REQUESTS	1.20	1,230.00
01/19/23	AULET	MEETING AND CONFERRING WITH DEBTORS RE: INVESTIGATION DOC REQUESTS (1.0); REVIEWING FTX FRIEDBERG AFFIDAVIT AND DETERMINING ISSUES FOR INVESTIGATION (1.6)	2.60	3,120.00
01/20/23	FAHEY	INVESTIGATIVE STATUS CALL WITH ELEMENTUS	0.90	922.50
01/20/23	GILMAN	EVALUATE AND ANALYZE PLEADINGS RELATED TO POTENTIAL SECURITIES VIOLATIONS (1.1); STRATEGY CALL AND UPDATE WITH ELEMENTUS TRACKING FLOW OF FUNDS (.5)	1.60	1,912.00
01/20/23	DWOSKIN	DRAFT REVIEW PROTOCOL	4.30	4,407.50
01/21/23	GILMAN	ANALYZE RELEVANT PLEADINGS AND ANCILLARY DOCUMENTS TO DEVELOP INVESTIGATIVE STRATEGY (2.2); DEVELOP INVESTIGATION PLAN (1.1)	3.30	3,943.50
01/22/23	FAHEY	INVESTIGATIVE STEPS PLANNING AND STRATEGY (.7); COMPILE LISTS FOR INVESTIGATION (.7)	1.40	1,435.00
01/22/23	GILMAN	CALL WITH M3 AND S. PALLEY TO EVALUATE CURRENT FINANCIAL PICTURE (.6); ANALYZE RECENT PLEADINGS (.5); DRAFT STRATEGIC INVESTIGATIVE STEPS AND REQUIREMENTS (1.2)	2.30	2,748.50
01/22/23	DWOSKIN	DEVELOP DISCOVERY PLAN	2.10	2,152.50
01/22/23	RIZKALLA	INVESTIGATION PLANNING RE DIRECTORS AND OFFICERS	0.50	317.50



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Date	Professional	Description	Hours	Value
01/23/23	SAWYER	DEVELOP CHRONOLOGY OF RELEVANT EVENTS	0.30	267.00
01/23/23	GILMAN	REVIEW AND ASSESS INVESTIGATION STRATEGY	1.20	1,434.00
01/24/23	SAWYER	PREPARE WORKING CASE PARTIES AND DESCRIPTION CHART	1.50	1,335.00
01/24/23	DWOSKIN	DEVELOP INVESTIGATION PLAN	1.80	1,845.00
01/24/23	GILMAN	ASSESS CASE STRATEGY	0.80	956.00
01/24/23	STARK	FINALIZE WALLET OBJECTION	1.00	1,950.00
01/25/23	FAHEY	CONSIDER OUTSTANDING REQUESTS IN CONNECTION WITH INVESTIGATION	1.00	1,025.00
01/25/23	JOYNSON	CONSIDER OUTSTANDING DOCUMENTARY REQUESTS AND APPROACH TO INTERNAL INVESTIGATION	1.00	765.00
01/25/23	DWOSKIN	CALL WITH ELEMENTUS AND M3 RE INVESTIGATION	1.00	1,025.00
01/25/23	PALLEY	ATTEND AND ASSIST WITH DEPOSITIONS OF GARTRELL AND CROWELL AT K&E	7.20	10,008.00
01/25/23	BUSCARINO	COORDINATE DOCUMENT REVIEW (.7); REVIEW, REVISE, AND EDIT DOCUMENT REVIEW PROTOCOL (1.7)	2.40	2,256.00
01/25/23	GILMAN	ANALYZE AND EVALUATE DOCUMENTS RE BANKRUPTCY PROCEEDINGS AND RELATIONSHIP TO INVESTIGATION (.4); STRATEGIZE RE COLLECTION OF DOCUMENTS FROM DEBTORS (1.0); COORDINATE THE SAME WITH K&E (.5); DEVELOP PLAN FOR REVIEW WITH M&E (1.0); EVALUATE INFORMATION RECEIVED THUS FAR WITH M3 AND ELEMENTUS (1.0)	3.90	4,660.50
01/25/23	BUSCARINO	REVIEW AND ANALYZE DECLARATION OF MARK RENZI	1.80	1,692.00
01/26/23	KASNETZ	CALL RE INVESTIGATION	0.30	267.00
01/26/23	SAWYER	MEETING WITH INVESTIGATION TEAM RE WORKSTREAM ALLOCATION	0.50	445.00
01/26/23	JOYNSON	TELECONFERENCE WITH CASE TEAM RE INVESTIGATION WORKSTREAM	0.50	382.50
01/26/23	JOYNSON	REVIEW BACKGROUND MATERIAL RE INVESTIGATION	2.20	1,683.00
01/26/23	SAWYER	BUILD OUT CASEMAP INVESTIGATION	4.40	3,916.00
01/26/23	LENNON	PRELIMINARY REVIEW OF DILIGENCE	1.20	1,170.00
01/26/23	FAHEY	STRATEGIZE RE MOVING INVESTIGATION FORWARD	0.70	717.50





Date	Professional	Description	Hours	Value
01/26/23	GILMAN	BEGIN TO ANALYZE MATERIALS PROVIDED BY BRG (.8); DEVELOP BR INVESTIGATIVE TEAM AND PLAN OF ACTION FOR INVESTIGATION (1.1); ANALYZE DEPOSITION AND HEARING TRASNCRIPTS FOR RELEVANT INFORMATION (2.8); COORDINATE THE SAME WITH M3 AND ELEMENTUS (.1); REVIEW AND ANALYZE BACKGROUND INVESTIGATIVE REPORTS (1.1)	5.90	7,050.50
01/26/23	RIZKALLA	INVESTIGATION PLANNING AND STRATEGY (.5); CONSIDER SUPPLEMENTAL REQUESTS FOR INFORMATION (5.4); DEVELOP CASEMAP (.3)	6.20	3,937.00
01/26/23	BUSCARINO	CONSIDER OUTSTANDING TASKS FOR INVESTIGATION AND DOCUMENT REVIEW (.5); PREPARATION OF SUPPLEMENT TO REQUESTS OF INFORMATION (.4); REVISE SUPPLEMENT TO REQUESTS FOR INFORMATION TO BLOCKFI (1.1); REVISE DOCUMENT REVIEW PROTOCOL (1.5); REVIEW AND ANALYZE DOCUMENTS IN CONNECTION WITH SAME (1.1); REVIEW AND ANALYZE INTERNAL REPORTS ON BLOCKFI PERSONNEL (1.2); REVIEW AND ANALYZE DOCUMENTS IN CONNECTION WITH PREPARATION OF CHRONOLOGY (1.3); REVIEW AND ANALYZE DOCUMENTS RECEIVED FROM BLOCKFI IN CONNECTION WITH ASSESSMENT OF BLOCKFI'S RESPONSIVENESS TO REQUESTS FOR INFORMATION (3.2)	10.30	9,682.00
01/26/23	PALLEY	STRATEGIZE REGARDING INVESTIGATION PROCESS AND NEXT STEPS	0.80	1,112.00
01/26/23	DWOSKIN	DEVELOP INVESTIGATION TASK LIST AND STAFFING PLAN	3.60	3,690.00
01/26/23	STARK	T/C'S P. GILMAN RE INTERNAL INVESTIGATION, AND DISCOVERY RE SAME (.5); T/C S. PALLEY RE SAME (.7)	1.20	2,340.00
01/26/23	AULET	MEETING WITH BRG TO DISCUSS STATUS OF COMPANY PROVIDING DILIGENCE	1.00	1,200.00
01/27/23	SAWYER	CONTINUE CREATE CASEMAP	1.00	890.00
01/27/23	FAHEY	INVESTIGATION PLANNING AND STRATEGY	0.40	410.00
01/27/23	JOYNSON	REVIEW PUBLIC STATEMENTS BY BLOCKFI	2.20	1,683.00
01/27/23	LENNON	ANALYSIS OF INVESTIGATION SUMMARY AND THEORIES OF CASE	1.20	1,170.00
01/27/23	LENNON	REVIEW BLOCKFI DOCUMENT REVIEW PROTOCOL	0.50	487.50
01/27/23	LENNON	RESEARCH PUBLIC STATEMENTS	0.40	390.00
04/07/00	LENNON	REVIEW SUPPLEMENTAL RFI	0.70	682.50



01/27/23         RIZKALLA         REVIEW OF DOCUMENT REVIEW PROTOCOL         0.40         254.00           01/27/23         GILMAN         INVESTIGATIVE STRATEGY MEETINGS WITH H. LENNON AND S. PALLEY (1.5); PROFESSIONALS CALL TO DISCUSS RESULTS OF FINANCIAL ANALYSIS (.6); CONSIDER THIRD-PARTY CYBER RELATED INVESTIGATIVE CAPABILITIES (1.1); ANALYZE BACKGROUND RESULTS BLOCKFI EMPLOYEES (.6); REVISE SUPPLEMENTAL REQUEST FOR INFORMATION (.8)         0.80         612.00           01/27/23         JOYNSON         ANALYSIS OF PUBLIC STATEMENTS BY BLOCKFI EMPLOYEES (.6); REVISE SUPPLEMENTAL REQUEST FOR INFORMATION (.8)         0.80         612.00           01/27/23         DWOSKIN         STRATEGY CALL WITH ELEMENTUS AND M3 RE DISCOVERY (.4); REVIEW REVISED DISCOVERY PROTOCOL (1.2)         1.60         1,640.00           01/27/23         PALLEY         CONSIDER INVESTIGATION STATUS AND PROCESS GOING FORWARD (.8); ATTEND WEEKLY CALL WITH ELEMENTUS RE SAME (.5)         1.30         1,807.00           01/27/23         BUSCARINO         STRATEGIZE APPROACH TO ANALYZING BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)         4,888.00           01/28/23         SAWYER         CONTINUE BUILD INVESTIGATION CASE         1.10         979.00
H. LENNON AND S. PALLEY (1.5); PROFESSIONALS CALL TO DISCUSS RESULTS OF FINANCIAL ANALYSIS (.6); CONSIDER THIRD-PARTY CYBER RELATED INVESTIGATIVE CAPABILITIES (1.1); ANALYZE BACKGROUND RESULTS BLOCKFI EMPLOYEES (.6); REVISE SUPPLEMENTAL REQUEST FOR INFORMATION (.8)  01/27/23 JOYNSON ANALYSIS OF PUBLIC STATEMENTS BY BLOCKFI  01/27/23 DWOSKIN STRATEGY CALL WITH ELEMENTUS AND M3 RE DISCOVERY (.4); REVIEW REVISED DISCOVERY PROTOCOL (1.2)  01/27/23 PALLEY CONSIDER INVESTIGATION STATUS AND PROCESS GOING FORWARD (.8); ATTEND WEEKLY CALL WITH ELEMENTUS RE SAME (.5)  01/27/23 BUSCARINO STRATEGIZE APPROACH TO ANALYZING BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)
BLOCKFI  01/27/23 DWOSKIN  STRATEGY CALL WITH ELEMENTUS AND M3 RE DISCOVERY (.4); REVIEW REVISED DISCOVERY PROTOCOL (1.2)  01/27/23 PALLEY  CONSIDER INVESTIGATION STATUS AND PROCESS GOING FORWARD (.8); ATTEND WEEKLY CALL WITH ELEMENTUS RE SAME (.5)  STRATEGIZE APPROACH TO ANALYZING BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)
RE DISCOVERY (.4); REVIEW REVISED DISCOVERY PROTOCOL (1.2)  101/27/23 PALLEY  CONSIDER INVESTIGATION STATUS AND PROCESS GOING FORWARD (.8); ATTEND WEEKLY CALL WITH ELEMENTUS RE SAME (.5)  STRATEGIZE APPROACH TO ANALYZING BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)
PROCESS GOING FORWARD (.8); ATTEND WEEKLY CALL WITH ELEMENTUS RE SAME (.5)  01/27/23 BUSCARINO  STRATEGIZE APPROACH TO ANALYZING BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)
BLOCKFI OFFICERS' PUBLIC FACING STATEMENTS (.5); TELEPHONE CONFERENCE WITH ELEMENTUS TEAM RE: OUTSTANDING REQUESTS FOR INFORMATION (.4); CONSIDER KEY ISSUES WITH RESPECT TO LINES OF INVESTIGATION (.5); REVISE DOCUMENT REVIEW PROTOCOL (1.8); ANALYZE INCOMING DILIGENCE (2.0)
01/28/23 SAWYER CONTINUE BUILD INVESTIGATION CASE 1.10 070.00
MAP
01/28/23 STARK T/CS P. GILMAN RE INVESTIGATION STATUS 0.70 1,365.00
01/29/23 GILMAN PREPARE CORRESPONDENCE RE 1.10 1,314.50 UPDATED REQUESTS FOR INFORMATION AND SCOPE OF INVESTIGATION
01/29/23 AULET REVIEWING PUBLIC DATA RE: BLOCKFI 1.30 1,560.00 INVESTMENTS AND LOSSES
01/30/23 JOYNSON ANALYZE PUBLIC STATEMENTS BY BLOCKFI 1.90 1,453.50
01/30/23 SAWYER CONSIDER INVESTIGATION WORKSTREAMS 0.50 445.00
01/30/23 LENNON ANALYSIS REGARDING DOCUMENT 0.90 877.50 REQUEST AND STATUS OF DOCUMENT UPLOAD (.8); CIRCULATE NOTES TO TRACK DOCUMENT UPLOAD PROGRESS (.1)
01/30/23 LENNON ANALYZE DOCUMENT REQUESTS (.4); 0.50 487.50 REQUEST ADDITIONAL DOCUMENTATION FROM DEBTORS (.1)
01/30/23 LENNON ANALYZE DOCUMENT REQUESTS, 0.40 390.00 SYNOPSIS OF DOCUMENTS
01/30/23 LENNON REVIEW INCOMING DILIGENCE 2.10 2,047.50

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February 3, 2023

Date	Professional	Description	Hours	Value
01/30/23	LENNON	ANALYSIS REGARDING INVESTIGATION DILIGENCE	0.40	390.00
01/30/23	LENNON	REVIEW DOCUMENTATION REGARDING FTX AND D&O INSURANCE	0.60	585.00
01/30/23	GILMAN	REVIEW AND ANALYZE CORRESPONDENCE RE INVESTIGATION (.9); REVIEW OPEN SOURCE REPORTING MATERIALS ON BLOCKFI EXECUTIVES (1.2); DEVELOP LINES OF INVESTIGATION TO PURSUE (1.1); UPDATE CALLS RE INVESTIGATIVE PROCESS AND PROCEDURE WITH M&E AND BR TEAM (.8); DISCUSSION WITH K&E REGARDING OUTSTANDING REQUESTS FOR INFORMATION AND PROCESSING THOSE REQUESTS (.7)	4.70	5,616.50
01/30/23	RAMIREZ	COORDINATE DOCUMENT REVIEW UPLOAD	5.00	2,350.00
01/30/23	DWOSKIN	REVISE DISCOVERY PROTOCOL	0.70	717.50
01/30/23	LENNON	CONDUCT ANALYSIS OF PR/COMMS STRATEGY	1.20	1,170.00
01/30/23	BUSCARINO	TELEPHONE CONFERENCE WITH BLOCKFI COUNSEL AND BR TEAM CONCERNING STATUS OF COMMITTEE'S REQUESTS FOR INFORMATION (.7); STRATEGIZE APPROACH TO DOCUMENT REVIEW IN CONNECTION WITH PREPARATION OF BLOCKFI CHRONOLOGY AND OFFICER INTERVIEWS (.4); REVIEW AND ANALYZE DOCUMENTS IN CONNECTION WITH SAME (1.8); REVISE DOCUMENT REVIEW PROTOCOL (2.2); STRATEGIZE APPROACH TO NEGOTIATING SCOPE OF REQUESTS FOR INFORMATION (.5); STRATEGIZE APPROACH TO DOCUMENT REVIEW WITH LOCAL COUNSEL, L. BONSALL AND D. ADLER AND P. GILMAN (.3); PREPARE BLOCKFI INVESTIGATION WORK PLAN (3.4)	9.30	8,742.00
01/30/23	AULET	MEETINGS WITH DEBTOR RE: DILIGENCE REQUESTS (1.1); REVIEWING KEY DOCUMENTS (1.8); DEVELOPING INVESTIGATION STRATEGY AND ISSUES OF KEY IMPORTANCE (2.0)	4.90	5,880.00
01/31/23	JOYNSON	COLLECT AND ANALYZE PUBLIC STATEMENTS BY BLOCKFI AND INSIDERS	8.10	6,196.50
01/31/23	GILMAN	STRATEGIZE ON INVESTIGATION AND DELIVERABLES (1.3); FOLLOW-UP CALL WITH ELEMENTUS AND M3 REGARDING EXPECTED DELIVERABLES AND OUTSTANDING INFORMATION REQUESTS (1.6); UPDATE CALL WITH BRG RE THE SAME (.3); CALLS AND CORRESPONDENCE WITH M. SLADE AT K&E TO ESCALATE DOCUMENT PRODUCTION (.5); REVIEW AND ANALYZE SEIZURE AND FORFEITURE RULES (1.7)	5.40	6,453.00

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BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS Invoice 6955753

February 3, 2023

Date	Professional	Description	Hours	Value
01/31/23	BUSCARINO	PREPARE OVERVIEW OF INVESTIGATION LINES OF INQUIRY AND PROGRESS TO DATE IN CONNECTION WITH SAME (1.6); STRATEGIZE APPROACH TO NEGOTIATING REQUESTS FOR INFORMATION WITH M3/ELEMENTUS, P. GILMAN (.5); STRATEGIZE APPROACH TO DOCUMENT REVIEW WITH J. MACARONE AND S. HUMISTON (.4); REVISE DOCUMENT REVIEW PROTOCOL (1.0); REVISE INVESTIGATION WORK PLAN (1.9); ANALYZE DOCUMENTS IN CONNECTION WITH ASSESSMENT OF BLOCKFI RESPONSIVENESS TO REQUESTS FOR INFORMATION (1.8); ANALYZE ELEMENTUS AND M3 REQUESTS FOR DOCUMENTS IN CONNECTION WITH SAME (2.2)	9.40	8,836.00
01/31/23	AULET	DISCUSSIONS WITH DEBTORS RE: SOL PRICING ISSUE AND FOLLOWUP EMAIL (.3); RESOLVING DISCLOSURE AND DISCOVERY ISSUES WITH DEBTORS (1.2)	1.50	1,800.00
Тс	otal Hours and Fees		212.70	216,910.50

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice 6955753
 Date Feb 3, 2023
 Client 039246

RE: WALLET MOTION AND RELATED ANALYSIS

#### INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0011	WALLET MOTION AND RELATED ANALYSIS	224,264.50	0.00	224,264.50
	Total	224,264.50	0.00	224,264.50
	Total Current Fees			\$224,264.50
	Total Current Costs			\$0.00
	Total Invoice			\$224,264.50



February 3, 2023

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RE: WALLET MOTION AND RELATED ANALYSIS

# TIME DETAIL

Date	Professional	Description	Hours	Value
12/30/22	AULET	CALLS WITH VARIOUS CREDITORS TO DISCUSS OBJECTION TO WALLET MOTION	1.20	1,230.00
01/04/23	SILVERBERG	CONSIDER IMPLICATIONS OF CELSIUS OPINION RE EARN ACCOUNTS	0.80	1,112.00
01/04/23	SAWYER	ANALYZE CELSIUS ORDER RE POE	0.40	356.00
01/04/23	DWOSKIN	ANALYZE WALLET MOTION	1.10	1,127.50
01/04/23	RIZKALLA	SUMMARIZE RECENTLY FILED CREDITOR OBJECTIONS TO DEBTORS' WALLET MOTION	1.30	825.50
01/04/23	AULET	SUMMARIZING WALLET MOTION ISSUES FOR COMMITTEE	1.50	1,800.00
01/05/23	KASNETZ	CONDUCT RESEARCH RE WALLET MOTION (1.2); CONDUCT LEGAL RESEARCH RE INSURANCE MOTION (1.7)	2.90	2,581.00
01/05/23	AXELROD	REVIEW UCC WALLET MOTION RESPONSE RECOMMENDATIONS AND MEETING NOTES (1.3); AND COMMENCE DRAFTING PREP (.9)	2.20	2,200.00
01/05/23	DWOSKIN	CONSIDER RESPONSE TO WALLET MOTION (.8); REVIEW OBJECTIONS TO WALLET MOTION (1.5)	2.30	2,357.50
01/05/23	SILVERBERG	ANALYSIS OF WALLET MOTION	2.00	2,780.00
01/06/23	AXELROD	STRATEGIZE RE WALLET MOTION RESPONSE	1.70	1,700.00
01/06/23	DWOSKIN	RESEARCH ISSUES RELATED TO SALE OF COLLATERAL	1.10	1,127.50
01/07/23	KASNETZ	PREPARE RESPONSE TO WALLET MOTION	1.40	1,246.00
01/07/23	AULET	REVIEWING ISSUES RELATING TO WALLET MOTION	2.00	2,400.00
01/07/23	AXELROD	DRAFT RESPONSE TO WALLET MOTION (5.8); REVIEW AND COMMENT RE JOINDER ON CONFIDENTIALITY (.9)	6.70	6,700.00
01/07/23	RIZKALLA	REVIEW RESPONSE TO WALLET MOTION	1.50	952.50
01/07/23	KASNETZ	CONDUCT LEGAL RESEARCH RE TURNOVER, PREFERENCE, AND RELATED ISSUES	1.30	1,157.00
01/08/23	AXELROD	REVIEW AND REVISE WALLET RESPONSE (2.3); REVIEW AND COORDINATE REVISION OF JOINDER (.3); EMAILS WITH K AULET, CLIENT RE ADDITIONAL FILINGS AND REVIEW (1.1); REVIEW PROPOSED ORDERS AND REDLINES FROM DEBTOR (.5)	4.20	4,200.00
01/08/23	COHEN	RESEARCH AND COMPILE DOCUMENTS FOR HEARING	0.70	343.00



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Date	Professional	Description	Hours	Value
01/08/23	RIZKALLA	PREPARE RESPONSE TO WALLET MOTION (1.2); PREPARE DECLARATION OF M. GALKA IN SUPPORT OF JOINDER TO CUSTOMER REDACTION MOTION AND UPDATE JOINDER TO INCLUDE SAME (2.7)	3.90	2,476.50
01/09/23	SILVERBERG	ANALYSIS OF ISSUES RELATING TO WALLET MOTION, FUNDS RELEASE	1.00	1,390.00
01/10/23	KASNETZ	CONDUCT LEGAL RESEARCH RE WALLET MOTION (1.1); ANALYZE LEGAL ISSUES RE WALLET MOTION, PREFERENCE ISSUES (1.2); ANALYZE REVISED JOINDER TO CONSOLIDATION AND REDACTION MOTION (.9)	3.20	2,848.00
01/10/23	SILVERBERG	ANALYSIS OF ISSUES REGARDING WALLET FUNDS' RELEASE	1.50	2,085.00
01/10/23	AULET	ANALYSIS OF POTENTIAL WALLET MOTION DISTRIBUTION SCENARIOS	1.50	1,800.00
01/11/23	KASNETZ	ANALYZE ISSUES RE WALLET MOTION	0.60	534.00
01/11/23	SAWYER	PREPARE WALLET TREATMENT MEMORANDUM	0.80	712.00
01/11/23	AXELROD	REVIEW UST OBJECTIONS AND SUMMARIES (.2); REVIEW RELATED FILINGS IN CELSIUS RE PREFERENCE AND RELATED WALLET ISSUES (1.1); WALLET ISSUES RESEARCH (.4)	1.70	1,700.00
01/11/23	SIEGER-GRIMM	DRAFTING PREFERENCE OVERVIEW RE WALLET	0.80	844.00
01/11/23	AULET	MEETING WITH DEBTORS RE: WALLET MOTION DILIGENCE (1.0); DRAFTING WALLET DISTRIBUTION SCENARIO WALLET ANALYSIS (1.2)	2.20	2,640.00
01/12/23	SIEGER-GRIMM	DRAFT PREFERENCE MEMORANDUM RE WALLET	4.50	4,747.50
01/12/23	SAWYER	MEETING WITH PARALEGAL TEAM RE FREEZE CHRONOLOGY AND CASE BACKGROUND	0.90	801.00
01/12/23	AULET	PREPARE MEMOS ON PREFERENCE ISSUES AND WALLET DISTRIBUTION ISSUES	2.00	2,400.00
01/13/23	SILVERBERG	ANALYSIS RE CUSTODIAL WALLET ISSUES	1.40	1,946.00
01/13/23	SAWYER	RESEARCH RE TREATMENT OF WALLET FUNDS	0.90	801.00
01/13/23	SIEGER-GRIMM	CONTINUED ANALYSIS OF POTENTIAL PREFERENCE ISSUES RE WALLET	5.10	5,380.50
01/13/23	RIZKALLA	WALLET MOTION OBJECTION DRAFTING	0.50	317.50
01/14/23	SAWYER	DRAFT WALLET MEMO	5.00	4,450.00
01/15/23	SAWYER	CONTINUE DRAFTING MEMO RE WALLET MOTION	5.10	4,539.00
01/16/23	SAWYER	CONTINUE DRAFTING RE WALLET MEMO	9.60	8,544.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/16/23	SIEGER-GRIMM	PREFERENCE ANALYSIS RE WALLET (1.9); CONTINUED ANALYSIS AND DRAFTING OF WALLET MEMO (5.0)	6.90	7,279.50
01/17/23	SIEGER-GRIMM	REVISION OF PREFERENCE MEMORANDUM FOR WALLET (3.4); FOLLOW UP RE: SAME (.2)	3.60	3,798.00
01/17/23	SAWYER	CONTINUE DRAFT WALLET MEMO	4.20	3,738.00
01/18/23	KASNETZ	CONDUCT RESEARCH RE WALLET ISSUES MEMORANDUM	0.50	445.00
01/18/23	SIEGER-GRIMM	FURTHER RESEARCH RE: PREFERENCE DEFENSES RE WALLET	0.70	738.50
01/18/23	SAWYER	CONTINUE DRAFTING WALLET MEMO	5.80	5,162.00
01/18/23	AXELROD	REVISE MEMO RE WALLET MOTION	2.10	2,100.00
01/18/23	RIZKALLA	WORK ON WALLET ACCOUNT MEMORANDUM	3.40	2,159.00
01/18/23	AULET	PREPARING PROPOSED WALLET BRIEFING SCHEDULE	0.50	600.00
01/19/23	KASNETZ	REVISE WALLET MEMORANDUM	1.20	1,068.00
01/19/23	SAWYER	CONTINUE DRAFT WALLET MEMO	1.00	890.00
01/19/23	AXELROD	REVISE MEMO RE WALLET ISSUES	2.20	2,200.00
01/19/23	RIZKALLA	WALLET MOTION ANALYSIS MEMO DRAFTING	2.10	1,333.50
01/19/23	SILVERBERG	FURTHER ANALYSIS REGARDING WALLET FUNDS RELEASE	1.50	2,085.00
01/19/23	AULET	DISCUSSIONS ON WALLET SCHEDULING WITH AHG (.3); RESOLVING DILIGENCE ISSUES BETWEEN M3 AND COMPANY (1.8)	2.10	2,520.00
01/20/23	KASNETZ	DRAFT WALLET MEMORANDUM (2.5); CONDUCT RESEARCH RE WALLET ISSUES (2.6); ANALYZE ELEMENTUS REPORT RE SAME (.2)	5.30	4,717.00
01/20/23	AXELROD	DRAFT AND REVISE MEMO RE WALLET MOTION ISSUES	5.20	5,200.00
01/20/23	SILVERBERG	ANALYSIS OF ISSUES RELATING TO WALLET RELEASE (1.4); REVIEW DEBTOR FILING RE WALLET (.3); FORMULATE RESPONSE (1.0)	2.70	3,753.00
01/20/23	SIEGER-GRIMM	FURTHER RESEARCH AND ANALYSIS RE: PREFERENCE ISSUES RE WALLET (1.9); REVISE AND FINALIZE MEMO (2.0)	3.90	4,114.50
01/20/23	RIZKALLA	REVISE WALLET MEMO	5.40	3,429.00
01/20/23	STARK	O/C K. AULET, B. SILVERBERG RE WALLET ACCOUNT ISSUES (.5); WALLET NEGOTIATIONS WITH DEBTORS' PROFESSIONALS (1.5)	2.00	3,900.00





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Date	Professional	Description	Hours	Value
01/20/23	AULET	DISCUSSIONS ON WALLET MOTION WITH DEBTORS AND AHG (1.3); REVIEWING DEBTOR "STATEMENT" RE: WALLET MOTION (.4); DRAFT RESPONSE TO STATEMENT (2.1); REVIEWING WALLET MEMO (2.2)	6.00	7,200.00
01/21/23	KASNETZ	ANALYZE ISSUES RE WALLET WITHDRAWAL MOTION	0.30	267.00
01/21/23	KASNETZ	CONDUCT RESEARCH RE DRAFT OBJECTION RE WALLET MOTION	0.90	801.00
01/21/23	AXELROD	REVISE AND CIRCULATE WALLET MEMO	1.40	1,400.00
01/21/23	SILVERBERG	CONSIDER RESPONSE TO DEBTORS THREATENED WITHDRAWAL OF WALLET MOTION	2.00	2,780.00
01/21/23	SIEGER-GRIMM	UPDATE WALLET MEMO	0.40	422.00
01/21/23	AULET	DRAFTING RESPONSE LETTER IN SUPPORT OF SCHEDULING LETTER, WITH EXHIBITS (3.1); CASE STRATEGY DISCUSSIONS (.5); WALLET RESPONSE DRAFTING (1.0); REVISING POTENTIAL COMMUNICATION PLAN RE: DEBTOR WALLET STATEMENT (1.2)	5.80	6,960.00
01/21/23	RIZKALLA	WORK ON OBJECTION TO WALLET MOTION	12.40	7,874.00
01/22/23	KASNETZ	ANALYZE PREFERENCE AND WALLET/BIA OWNERSHIP ISSUES	0.80	712.00
01/22/23	AXELROD	REVIEW AND REVISE WALLET MOTION OBJECTION	4.80	4,800.00
01/22/23	SILVERBERG	FURTHER CONSIDERATION OF RESPONSE TO DEBTORS THREATENED WITHDRAWAL OF WALLET MOTION	1.00	1,390.00
01/22/23	SAWYER	REVIEW AND COMMENT RE WALLET OBJECTION	1.00	890.00
01/22/23	AULET	REVIEWING AND REVISING WALLET OBJECTION/RESPONSE TO DEBTOR WALLET STATEMENT	4.90	5,880.00
01/23/23	KASNETZ	ANALYZE REVISED OBJECTION TO WALLET MOTION AND ADHOC COMMITTEE STATEMENT	0.50	445.00
01/23/23	SIEGER-GRIMM	COMMUNICATIONS WITH COMMITTEE MEMBERS REGARDING WALLET TREATMENT QUESTIONS	2.50	2,637.50
01/23/23	FAHEY	ATTEND WALLET RELATED COMMITTEE MEETING	1.70	1,742.50
01/23/23	AXELROD	REVISE WALLET OBJECTION (1.7); COMMITTEE MEETING RE WALLET MOTION ISSUES (1.7)	3.40	3,400.00
01/23/23	AXELROD	REVISE AND CIRCULATE WEEKLY UPDATE	0.60	600.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/23/23	STARK	CONTINUED REVISIONS OF WALLET LIMITED OBJECTION AND RESPONSE (3.0); ATTEND C/C WITH AHG WALLET ACCOUNT HOLDERS (.8); T/C D. STOLTZ RE NEXT STEPS (.2)	4.00	7,800.00
01/23/23	DWOSKIN	ATTEND COMMITTEE CALL RE WALLET MOTION	0.60	615.00
01/23/23	COHEN	COMPILE ITEMS RELATING TO WALLET MOTION	0.40	196.00
01/23/23	AULET	REVIEWING RESEARCH MEMOS ON WALLET ISSUES IN PREPARATION FOR COMMITTEE CALL (1.0); MEETING WITH COMMITTEE TO RESPOND TO COMMITTEE QUESTIONS ON WALLET ISSUES (1.5)	2.50	3,000.00
01/23/23	AULET	CALL WITH AHG RE: WALLET ISSUE BRIEFING SCHEDULES	0.80	960.00
01/23/23	SILVERBERG	FURTHER ANALYSIS OF ISSUES RELATED TO WALLET RESPONSIVE PLEADING	0.50	695.00
01/24/23	SILVERBERG	REVIEW AND REVISE OBJECTION TO WALLET WITHDRAWAL MOTION	0.40	556.00
01/24/23	AXELROD	REVISE AND COORDINATE FILING OF WALLET MOTION OBJECTION AND PROPOSED ORDER (3.3); CALL WITH M3 RE WALLET-RELATED PREFERENCE ISSUES (.5); MEET WITH COMMITTEE RE WALLET (3.0)	6.80	6,800.00
01/27/23	AULET	DEVELOPING POTENTIAL RESOLUTION STRATEGY FOR WALLET MOTION PREFERENCE ISSUES	3.20	3,840.00
01/30/23	AXELROD	MEET WITH DEBTORS RE WALLET LITIGATION SEQUENCING	0.50	500.00
01/30/23	AULET	DISCUSSIONS WITH DEBTORS RE: WALLET MOTION	0.60	720.00
To	otal Hours and Fees		221.50	224,264.50

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**brown**rudnick

6955753

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED **CREDITORS** NEW YORK, NY 10036

Invoice Date

Feb 3, 2023 039246 Client

RE: CLAIMS ADMINISTRATION AND OBJECTIONS

#### INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0012	CLAIMS ADMINISTRATION AND OBJECTIONS	695.00	0.00	695.00
	Total	695.00	0.00	695.00
	Total Current Fees			\$695.00
	Total Current Costs			\$0.00
	Total Invoice			\$695.00

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February 3, 2023

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RE: CLAIMS ADMINISTRATION AND OBJECTIONS

		TIME DETAIL		
Date	Professional	Description	Hours	Value
01/23/23	SILVERBERG	ATTENTION TO BAR DATE ORDER REVISIONS	0.50	695.00
To	otal Hours and Fees		0.50	695.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date Client 6955753 Feb 3, 2023 039246

RE: TAX

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0013	TAX	88,618.00	0.00	88,618.00
	Total	88,618.00	0.00	88,618.00
				,-

Total Current Fees \$88,618.00

Total Current Costs \$0.00

Total Invoice \$88,618.00



Exhibit A-Statement of Time Page 47 of 69 BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS February 3, 2023

Invoice 6955753 Page 46

RE: TAX

# TIME DETAIL

Date	Professional	Description	Hours	Value
01/06/23	GUGLIELMOTTI	REVIEW OF CORRESPONDENCE RE: TAX DISTRIBUTION (.1); PREPARATION OF CORRESPONDENCE IN RESPONSE (.2); REVIEW OF TRADING ORDER AND FIRST DAY MOTIONS (1.3); TELECONFERENCE RE: TAX DISTRIBUTION (.5)	2.10	2,887.50
01/06/23	SILVERBERG	CONSIDER TAX IMPLICATIONS TO CUSTOMERS UNDER WALLET MOTION, ACCOUNT RECOVERIES	0.20	278.00
01/06/23	AULET	DISCUSSION OF TAX ISSUES RAISED BY COMMITTEE	0.50	600.00
01/06/23	BOUCHARD	REVIEW FIRST DAY FILINGS AND WALLET MOTION (.5); LEGAL RESEARCH AND ANALYSIS RE: TAX CONSIDERATIONS (.8)	1.30	1,560.00
01/07/23	GUGLIELMOTTI	REVIEW OF LEGAL AND FACTUAL DILIGENCE RE TAX ANALYSIS (2.1); PREPARATION OF OUTGOING CORRESPONDENCE RE: SAME (.2)	2.30	3,162.50
01/07/23	BOUCHARD	REVIEW FIRST DAY FILINGS AND WALLET MOTION (2.9); LEGAL RESEARCH AND ANALYSIS RE: TAX CONSIDERATIONS (2.2)	5.10	6,120.00
01/08/23	GUGLIELMOTTI	REVIEW OF INCOMING CORRESPONDENCE RE: DILIGENCE AND DISTRIBUTIONS (.2); STRATEGIZE RE: SAME (.6); REVIEW OF APPLICABLE DOCUMENTATION (1.0)	1.80	2,475.00
01/08/23	SILVERBERG	CONSIDER TAX TREATMENT OF WALLET, BIA ACCOUNTS	0.80	1,112.00
01/08/23	AULET	DISCUSSING TAX ISSUES ASSOCIATED WITH WALLET/INTEREST DISTRIBUTIONS WITH TAX TEAM	0.90	1,080.00
01/08/23	BOUCHARD	ANALYSIS RE: TAX IMPLICATIONS OF PROPOSED RECOVERIES	3.30	3,960.00
01/09/23	GUGLIELMOTTI	CONSIDER TREATMENT OF CUSTODIAL ACCOUNTS	1.30	1,787.50
01/09/23	JACOBS	CONSIDER TAX TREATMENT OF ACCOUNTS	0.40	376.00
01/09/23	JACOBS	PREPARE MEMO CONCERNING TAX TREATMENT OF POTENTIAL RECOVERIES	4.10	3,854.00
01/09/23	BEDOW	PRELIMINARY TAX CONSIDERATIONS (.2); REVIEW FIRST DAY DECLARATION AND PRELIMINARY MOTIONS (1.9); PRELIMINARY LEGAL RESEARCH AND ANALYSIS RE: TAX IMPLICATIONS OF WALLET MOTION AND PROPOSED CUSTOMER RECOVERIES (1.5)	3.60	3,816.00
01/09/23	BOUCHARD	LEGAL RESEARCH AND ANALYSIS RE: TAX CONSIDERATIONS OF PROPOSED RECOVERIES TO CREDITORS	2.30	2,760.00



February 3, 2023

Date	Professional	Description	Hours	Value
01/10/23	JACOBS	REVIEW AND ANALYZE BLOCKFI TERMS OF SERVICE AND DECLARATION (1.6); DRAFT MEMO RE TAX TREATMENT OF ACCOUNTS (7.0)	8.60	8,084.00
01/10/23	GUGLIELMOTTI	CONSIDER ISSUES RE CUSTODY ACCOUNTS	0.50	687.50
01/10/23	BEDOW	ADDITIONAL REVIEW OF BANKRUPTCY FILINGS (1.3); LEGAL RESEARCH AND ANALYSIS RE: TAX IMPLICATIONS OF WALLET MOTION AND PROPOSED CUSTOMER RECOVERIES (4.1); REVIEW AND REVISE TAX MEMORANDUM (2.0)	7.40	7,844.00
01/11/23	JACOBS	REVIEW AND ANALYZE CELSIUS FIRST DAY DECLARATION AND TREATMENT OF RECOVERIES (.9); REVISE MEMO TO ACCOUNT FOR SAME (1.4)	2.30	2,162.00
01/11/23	BEDOW	CONTINUE DRAFT OF MEMO RE: TAX IMPLICATIONS OF WALLET MOTION AND PROPOSED CUSTOMER RECOVERIES	7.20	7,632.00
01/11/23	BOUCHARD	CONFERENCE WITH DEBTOR TAX COUNSEL RE: PRELIMINARY TAX ANALYSIS (.4); LEGAL RESEARCH AND ANALYSIS RE: TAX IMPLICATIONS OF WALLET MOTION AND PROPOSED CUSTOMER RECOVERIES (2.9)	3.30	3,960.00
01/11/23	GUGLIELMOTTI	CUSTODY ACCOUNTS TAX-RELATED ANALYSIS	0.70	962.50
01/12/23	GUGLIELMOTTI	REVIEW OF TAX MEMORANDUM	1.10	1,512.50
01/12/23	BOUCHARD	LEGAL RESEARCH AND ANALYSIS RE: TAX IMPLICATIONS OF WALLET MOTION	2.20	2,640.00
01/14/23	GUGLIELMOTTI	ANALYSIS RE: POTENTIAL MITIGATION OF TAX CONSEQUENCES FOR CUSTOMERS	1.10	1,512.50
01/17/23	BEDOW	RESEARCH AND ANALYSIS OF POTENTIAL TAX MITIGATION	2.00	2,120.00
01/17/23	GUGLIELMOTTI	CONSIDER TAX CONSEQUENCES FOR WALLET HOLDERS	0.30	412.50
01/20/23	GUGLIELMOTTI	ANALYSIS OF TAX IMPLICATIONS FOR CUSTOMERS	0.20	275.00
01/25/23	BOUCHARD	ANALYSIS RE: TAX IMPLICATIONS OF RESTRUCTURING	1.10	1,320.00
01/26/23	GUGLIELMOTTI	ANALYSIS OF CUSTOMER ACCOUNT ISSUES	0.30	412.50
01/26/23	BOUCHARD	ANALYSIS RE: TAX IMPLICATIONS OF RESTRUCTURING	1.40	1,680.00
01/29/23	BOUCHARD	LEGAL ANALYSIS RE: ALTERNATIVE STRUCTURES FOR CREDITOR RECOVERIES AND TAX IMPLICATIONS OF SAME	3.60	4,320.00
01/30/23	GUGLIELMOTTI	ANALYSIS OF CUSTOMER WALLET TAX ISSUES	0.30	412.50

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February 3, 2023

Date Prof	fessional	Description	Hours	Value
01/31/23 GUG	GLIELMOTTI	ATTENTION TO TAX EFFICIENT RECOVERY STRATEGIES	1.60	2,200.00
01/31/23 BOU	JCHARD	LEGAL ANALYSIS RE: ALTERNATIVE STRUCTURES FOR CREDITOR RECOVERIES AND TAX IMPLICATIONS OF SAME	2.20	2,640.00
Total H	lours and Fees		77.40	88,618.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice 6955753
 Date Feb 3, 2023
 Client 039246

RE: BLOCKFI V. EMERGENT FIDELITY TECHNOLOGIES LTD. ISSUES

#### INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0014	BLOCKFI V. EMERGENT FIDELITY TECHNOLOGIES LTD. ISSUES	65,705.00	0.00	65,705.00
	Total	65,705.00	0.00	65,705.00
	Total Current Fees			\$65,705.00
	Total Current Costs			\$0.00
	Total Invoice			\$65,705.00

Invoice 6955753 Page 50



## RE: BLOCKFI V. EMERGENT FIDELITY TECHNOLOGIES LTD. ISSUES

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Date	Professional	Description	Hours	Value
01/04/23	KASNETZ	ANALYZE ISSUES RE EMERGENT LITIGATION	0.10	89.00
01/04/23	JONAS	REVIEW CORRESPONDENCE RE EMERGENT AP	0.50	825.00
01/05/23	SIEGER-GRIMM	DISCUSSION WITH K. AULET RE: JOINDER TO AP (.1); REVIEW AND ANALYSIS OF FILINGS IN AP AND RELATED FILINGS IN FTX BANKRUPTCY (1.9); CORRESPONDENCE WITH LOCAL COUNSEL RE: CAPTIONS FOR PLANNED FILING (.2); BEGIN DRAFTING MOTION TO INTERVENE (1.8)	4.00	4,220.00
01/05/23	SILVERBERG	CONSIDER ISSUES REGARDING SHARES SEIZURE	0.50	695.00
01/06/23	SIEGER-GRIMM	ANALYSIS RE: ROBINHOOD SHARE ISSUE RE: INTERVENTION MOTION	2.30	2,426.50
01/06/23	GILMAN	ANALYZE AND REVIEW DEBTOR MATERIALS IN PREPATION FOR MEETINGS WITH UCC AND DEBTORS (4.4); STRATEGY MEETING WITH UCC (1.2); MEETING WITH DEBTORS (1.3); MEETINGS WITH UCC AND DEBTORS (2.1); FOLLOW-ON DISCUSSIONS RE THE SAME WITH BR AND UCC (1.6); ANALYZE DOCUMENTS SHARED BY DEBTORS AND STATEMENTS RE THE SAME (2.7); BEGIN TO DEVELOP PRELIMINARY INVESTIGATION PLAN (1.7)	15.00	17,925.00
01/07/23	AULET	REVIEW PROPOSED INTERVENTION	0.30	360.00
01/07/23	SIEGER-GRIMM	CORRESPONDENCE WITH LOCAL COUNSEL RE: THIRD CIRCUIT PRECEDENT ON UCC INTERVENTION IN ADVERSARY PROCEEDINGS (.1); DRAFT MOTION TO INTERVENE IN ADVERSARY PROCEEDING, PROPOSED ORDER RE: SAME AND JOINDER TO TURNOVER MOTION (4.9); CORRESPONDENCE WITH K. AULET RE: SAME (.2); EMAIL TO COMMITTEE REQUESTING COMMENTS TO PLEADINGS TO BE FILED SUNDAY (.2)	5.40	5,697.00
01/08/23	SIEGER-GRIMM	REVISE MOTION TO INTERVENE RE: COMMENTS RECEIVED (.4); FOLLOW UP RE: CLIENT AND COUNSEL REVIEW OF PAPERS TO BE FILED (.2); COORDINATE WITH LOCAL COUNSEL RE: FILING OF PAPERS (.3)	0.90	949.50
01/09/23	KASNETZ	ANALYZE INTERVENTION MOTION AND RELATED PLEADINGS	0.30	267.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/09/23	GILMAN	ANALYZE CORRESPONDENCE RE: OUTSTANDING REQUESTS FOR INFORMATION AND DOCUMENTS RECEIVED (2.1); REVIEW PLEADINGS AND DEBTOR MATERIALS RE: REVIEW AND ANALYZE MATERIALS RE DEBTOR'S FINANCIAL POSITION, LOAN BALANCES, AND COLLATERAL POSITIONS (1.7)	3.80	4,541.00
01/10/23	SIEGER-GRIMM	REVIEW FILINGS AND DOCUMENTS RELATED TO ROBINHOOD SHARE ISSUES	1.60	1,688.00
01/10/23	GILMAN	ANALYZE RH SEIZURE ISSUES	1.30	1,553.50
01/12/23	SILVERBERG	ANALYSIS OF ISSUES REGARDING INTERVENTION REQUEST	0.20	278.00
01/12/23	GILMAN	REVIEW AND ANALYZE COMMUNICATIONS RELATED TO STRATEGIC NEXT STEPS RE: INVESTIGATION (.8); ASSESS AND UNDERSTAND CLAIMS MADE IN PLEADINGS AND TRANSCRIPTS RE: ASSESS AND ANALYZE CLAIMS MADE IN PLEADINGS AND TRANSCRIPTS REGARDING DEBTOR'S FINANCIAL POSITIONS, LEVERAGE, AND RISK (1.9)	2.70	3,226.50
01/13/23	AULET	RESOLVE INTERVENTION CONSENT ORDER IN ROBINHOOD LITIGATION ADVERSARY PROCEEDING	0.80	960.00
01/17/23	GILMAN	ATTENTION TO CORRESPONDENCE RE: SUBJECT INTERVIEWS AND SUMMARIES OF THE SAME	0.20	239.00
01/18/23	FAHEY	PREPARE FOR STRATEGY MEETING (.2); EMAILS WITH BR TEAM REGARDING SAME (.2)	0.40	410.00
01/18/23	GILMAN	ATTENTION TO CORRESPONDENCE AND DOCKET	0.70	836.50
01/20/23	GILMAN	ATTENTION TO CORRESPONDENCE RE: SUBJECT INTERVIEWS (.3); CALL WITH BR TEAM AND K&E RE: SUBJECT INTERVIEWS AND INVESTIGATIVE STRATEGY (.5); FOLLOW-UP CALLS WITH K. AULET AND J. FAHEY RE: SAME (.5)	1.30	1,293.50
01/21/23	FAHEY	PREPARE FOR CASE STRATEGY MEETING	0.90	922.50

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February 3, 2023

<b>Total Hours and Fees</b>		52.60	65,705.00
01/31/23 AULET	DISCUSSIONS WITH DEBTORS RE: EMERGENT LITIGATION AND DOJ POSITION (.6); DRAFTING SUMMARY FOR TEAM (.5)	1.10	1,320.00
01/24/23 FAHEY	ATTEND AND PARTICIPATE IN COMMITTEE DEBTORS MEETING	1.30	1,332.50
01/21/23 STARK	EMAIL/TEXT CORRESPONDENCE WITH J. SUSSBERG AND TEAM RE LITIGATION STATUS AND STRATEGY (2.5); EXTENDED T/C WITH M. RENZI RE SAME (1.5); T/C WITH M. MENGHJI RE SAME (1.5); CONDUCT TEAM MEETING RE SAME (1.5)	7.00	13,650.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

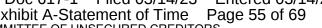
Invoice Date Client 6955753 Feb 3, 2023 039246

**RE: HEARINGS** 

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0015	HEARINGS	54,800.00	0.00	54,800.00
	Total	54,800.00	0.00	54,800.00
	Total Current Fees			\$54,800.00
	Total Current Costs			\$0.00
	Total Invoice			\$54,800.00



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**RE: HEARINGS** 

February 3, 2023

# TIME DETAIL

Date	Professional	Description	Hours	Value
01/04/23	OLDHAM	COMPILE AND CIRCULATE RECENT FILINGS (1.1); COMPILE PLEADINGS FOR JANUARY 9 OMNIBUS HEARING (1.2)	2.30	1,115.50
01/06/23	JONAS	REVIEW PLEADINGS IN PREPARATION FOR 1/9 HEARING	1.50	2,475.00
01/06/23	COHEN	STRATEGIZE REGARDING AND PREPARE FOR JANUARY 9TH HEARING	0.70	343.00
01/07/23	COHEN	RESEARCH AND COMPILE DOCUMENTS FOR TEAM IN CONNECTION WITH PREPARATION FOR JANUARY 9TH HEARING	1.20	588.00
01/09/23	SAWYER	HEARING RE STATUS CONFERENCE, STAY RELIEF, AND TURNOVER MOTION	2.30	2,047.00
01/09/23	AULET	ATTEND STATUS CONFERENCE/HEARING ON TURNOVER MOTION TO ARGUE TURNOVER JOINDER (2.0); PREPARING FOR HEARING (1.0)	3.00	3,600.00
01/09/23	STARK	PREPARE FOR OMNIBUS HEARING (2.5); ATTEND SAME (2.0); POST-HEARING FOLLOW-UP (1.0)	5.50	10,725.00
01/09/23	JONAS	HEARING PREPARATION (2.0); COURT APPEARANCE FOR HEARINGS INCLUDING ON DEBTORS' TURNOVER MOTION (4.0)	6.00	9,900.00
01/09/23	DWOSKIN	REMOTE ATTENDANCE OF HEARING	1.10	1,127.50
01/12/23	STARK	COMMUNICATIONS TEAM RE UPCOMING HEARING AND PLEADINGS (.5); T/C K. AULET RE SAME (.3)	0.80	1,560.00
01/13/23	COHEN	STRATEGIZE REGARDING COMPILATION OF DOCUMENTS AND LOGISTICS FOR JANUARY 17TH HEARING	1.70	833.00
01/17/23	KASNETZ	ATTEND OMNIBUS HEARING	0.50	445.00
01/17/23	STARK	PREPARE FOR AND ATTEND SECOND DAY HEARING (1.5); T/C E. DAUCHER RE STATUS AND STRATEGY (.5)	2.00	3,900.00
01/17/23	AULET	ATTENDING 2ND DAY HEARING FOR COMMITTEE	1.50	1,800.00
01/20/23	RIZKALLA	CORRESPONDENCE W/ BR TEAM RE: UPCOMING HEARINGS	0.20	127.00
01/23/23	STARK	PREPARE FOR AND ATTEND STATUS CONFERENCE WITH JUDGE KAPLAN	1.50	2,925.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/24/23	COHEN	PREPARE JANUARY 27TH HEARING BINDER (1.2); RESEARCH AND ATTEMPTS TO PROCURE VARIOUS TRANSCRIPTS FOR M3 AND BR TEAMS (.4); REVIEW FILING RELATING TO AUROS TECH SA SETTLEMENT AGREEMENT AND ADVISE TEAM OF SAME (.2); REVIEW DOCKET AND PREPARE ADDITIONAL INDEX TO DOCUMENTS TO BE HEARD AT JANUARY 30TH HEARING (.7); CONFER WITH A. RIZKALLA REGARDING LOGISTICS AND SPECIFICS OF AND PREPARATION FOR DEPOSITIONS AND HEARING (.3)	2.80	1,372.00
01/25/23	COHEN	PREPARE JANUARY 27TH HEARING BINDER (.8); WORK ON HEARING PREPARATION FOR JANUARY 30TH AND UPDATE INDEX ACCORDINGLY (.4); CONFER ON MULTIPLE OCCASIONS WITH R. STARK, K. AULET AND A. RIZKALLA REGARDING STATUS AND REQUIREMENTS FOR UPCOMING HEARINGS (.4)	1.60	784.00
01/26/23	COHEN	FINAL ARRANGEMENTS AND PREPARATIONS FOR HEARINGS	0.70	343.00
01/27/23	STARK	PREPARE FOR AND CONDUCT OMNIBUS HEARING	1.60	3,120.00
01/30/23	STARK	WORK ON CASE STRATEGY (.3); T/C T. AXELROD RE WORK ALLOCATION AND CASE TIMELINE (.3); PREPARE FOR AND ATTEND HEARING (1.0); FOCUS ON MEDIA STRATEGY FOR COMMUNICATION WITH CUSTOMER COMMUNITY (1.0)	2.60	5,070.00
01/30/23	AULET	ATTEND HEARING ON BEHALF OF COMMITTEE	0.50	600.00
To	otal Hours and Fees		41.60	54,800.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

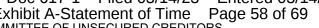
Invoice Date Client 6955753 Feb 3, 2023 039246

**RE: REGULATORY ISSUES** 

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0016	REGULATORY ISSUES	17,976.00	0.00	17,976.00
	Total	17,976.00	0.00	17,976.00
	Total Current Fees			\$17,976.00
	Total Current Costs			\$0.00
	Total Invoice			\$17,976.00



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**RE: REGULATORY ISSUES** 

February 3, 2023

# TIME DETAIL

Date	Professional	Description	Hours	Value
01/03/23	LENNON	ANALYZE SEC REGULATORY IMPLICATIONS ON ABILITY TO REMAIN OPERATIONAL POST CHAPTER 11	1.20	1,170.00
01/03/23	LENNON	ANALYZE REGULATORY IMPLICATIONS FOR WALLET	0.50	487.50
01/03/23	LENNON	REVIEW AND ANALYSIS OF SEC SETTLEMENT WITH BLOCKFI	0.80	780.00
01/03/23	LENNON	RESEARCH LENDING LICENSE REQUIREMENT	0.60	585.00
01/04/23	CHAYKOVSKIY	ANALYZE THE SEC ORDER TO ASSESS THE REQUIREMENTS FOR REGISTRATION (.8); WORK PERTAINING TO RESEARCH OF SEC RULES, REGULATIONS AND GUIDANCE PERTAINING TO THE REGISTRATION STATEMENTS REQUIRED IN THE SEC'S ORDER (.9)	1.70	1,513.00
01/04/23	LENNON	DRAFT LEGAL ANALYSIS OF REGULATORY IMPLICATIONS FOR BLOCKFI	1.10	1,072.50
01/04/23	LENNON	DRAFT LEGAL ANALYSIS FOR MEMO RE LICENSES	1.60	1,560.00
01/05/23	LENNON	RESEARCH REGARDING INVESTMENT COMPANY ACT AND SECURITIES ACT	1.20	1,170.00
01/05/23	LENNON	FINALIZE ANALYSIS OF REGULATORY IMPLICATIONS	2.20	2,145.00
01/05/23	LENNON	RESEARCH WALLET REGULATORY IMPLICATIONS	0.90	877.50
01/05/23	CHAYKOVSKIY	RESEARCH AND ANALYZE RULES, REGULATIONS AND REQUIREMENTS RE: OPERATING AS A GOING CONCERN	5.20	4,628.00
01/06/23	LENNON	REVIEW UCC ADVISOR ONBOARDING DECK TO CONTINUE DRAFTING ANALYSIS ON REGULATORY REQUIREMENTS TO OPERATE AS GOING CONCERN	1.30	1,267.50
01/18/23	AULET	PREPARING FOR AND MEETING WITH SEC TO DISCUSS CASE	0.60	720.00
To	otal Hours and Fees		18.90	17,976.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date Client 6955753 Feb 3, 2023 039246

RE: ASSET RECOVERY AND ANALYSIS

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0017	ASSET RECOVERY AND ANALYSIS	9,458.00	0.00	9,458.00
	Total	9,458.00	0.00	9,458.00
	Total Current Fees			\$9,458.00
Total Current Costs				\$0.00
	Total Invoice			\$9,458.00

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RE: ASSET RECOVERY AND ANALYSIS

# TIME DETAIL

Date	Professional	Description	Hours	Value
01/17/23	RIZKALLA	ANALYSIS OF BIDDING PROCEDURES PROPOSED BY DEBTORS (.9); PREPARE SUMMARIES OF BAR DATE MOTION AND BIDDING PROCEDURES MOTION (2.4); FOLLOW-UP CORRESPONDENCE WITH BR TEAM AND M3 RE: SAME (.2); PREPARE OBJECTION TO BIDDING PROCEDURES MOTION (.4)	3.90	2,476.50
01/17/23	KASNETZ	ANALYZE BIDDING PROCEDURES MOTION	0.20	178.00
01/21/23	KASNETZ	ANALYZE BIDDING PROCEDURES MOTION, UCC RESPONSE	0.30	267.00
01/22/23	RIZKALLA	ANALYSIS OF BIDDING PROCEDURES (.6); DRAFT LIMITED OBJECTION TO BIDDING PROCEDURES MOTION (1.5)	2.10	1,333.50
01/22/23	AXELROD	STRATEGIZE RE RESPONSES TO BID PROCEDURES AND BAR DATE	0.80	800.00
01/23/23	KASNETZ	ANALYZE BIDDING PROCEDURES AND BAR DATE ISSUES	0.40	356.00
01/23/23	RIZKALLA	PHONE CALLS W/ M3 RE: BIDDING PROCEDURES MOTION (1.0); EDITS TO LIMITED OBJECTION TO BIDDING PROCEDURES MOTION (.9); CORRESPONDENCE WITH BR AND M3 TEAMS RE: REVISIONS TO LIMITED OBJECTION TO BIDDING PROCEDURES MOTIONS (.5)	2.40	1,524.00
01/23/23	AXELROD	REVIEW AND REVISE BID PROCEDURES RESPONSE	1.10	1,100.00
01/24/23	KASNETZ	ANALYZE ISSUES RE BID PROCEDURES OBJECTION	0.20	178.00
01/26/23	KASNETZ	ANALYZE LEGAL ISSUES RE BIDDING PROCEDURES MOTION	0.50	445.00
01/27/23	AXELROD	REVIEW AND COMMENT RE BID PROCEDURES ORDER CHANGES (.5); REVIEW AND STRATEGIZE RE FORM OF POCS AND BAR DATE ISSUES (.3)	0.80	800.00
To	tal Hours and Fees		12.70	9,458.00

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**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NEW YORK, NY 10036

Invoice Date Client 6955753 Feb 3, 2023 039246

**RE: CONTESTED MATTERS** 

## INVOICE

For professional services rendered in connection with the above captioned matter through January 31, 2023:

Matter No.	Matter Name	Fees	Costs	Total
039246.0020	CONTESTED MATTERS	274,355.50	0.00	274,355.50
	Total	274,355.50	0.00	274,355.50
	Total Current Fees			\$274,355.50
Total Current Costs				\$0.00
Total Invoice				\$274,355.50

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RE: CONTESTED MATTERS

# TIME DETAIL

Date	Professional	Description	Hours	Value
12/30/22	JONAS	REVIEW PLEADINGS (.3); CALL W/DEBTORS' COUNSEL RE LITIGATION AND RELATED ISSUES (.6); REVIEW CORRESPONDENCE (.3)	1.20	1,884.00
01/03/23	JONAS	COMMS W/ R. STARK AND K. AULET RE LITIGATION ISSUES (.6); REVIEW PLEADINGS (.7)	1.30	2,145.00
01/03/23	AULET	CALL W/DEBTORS RE FIRST DAY MOTIONS (.5); REVIEWING FIRST-DAY MOTIONS FOR ISSUES (1.5); REVIEWING COMMITTEE QUESTIONS AND DRAFTING RESPONSES (2.5)	4.50	5,400.00
01/03/23	STARK	COORDINATION AMONG CO-COUNSEL RE CASE NEXT STEPS AND STRATEGY (1.0); PREPARE FOR AND ATTEND ZOOM MEETING WITH COMPANY PROFESSIONALS RE COORDINATION, MOTIONS ON FOR SECOND DAY RELIEF (1.0)	2.00	3,900.00
01/04/23	AXELROD	REVIEW AND COMMENT RE RECOMMENDATIONS RE SECOND DAY MOTIONS	0.60	600.00
01/04/23	SILVERBERG	REVISIONS TO SECOND DAY MOTIONS RECOMMENDATIONS MEMO FOR COMMITTEE	0.50	695.00
01/04/23	AULET	DRAFTING SECOND DAY MOTION RECCOMENDATIONS FOR COMMITTEE	2.00	2,400.00
01/05/23	KASNETZ	CONDUCT LEGAL RESEARCH RE SECOND DAY MOTIONS	1.20	1,068.00
01/05/23	RIZKALLA	WORK ON COMMITTEE'S JOINDER TO DEBTORS' MOTION TO SEAL CUSTOMERS' PERSONALLY IDENTIFIABLE INFORMATION	2.20	1,397.00
01/05/23	AULET	DISCUSSIONS ON DILIGENCE FOR 2ND DAY MOTIONS (.3); REVIEWING SECOND DAY MOTIONS (1.0)	1.30	1,560.00
01/05/23	AULET	ORGANIZING REVIEW AND OBJECTIONS TO SECOND DAY MOTIONS (1.2); DEVELOPING CASE STRATEGY (2.0)	3.20	3,840.00
01/06/23	SAWYER	STRATEGY DISCUSSION WITH T. AXELROD AND K. AULET RE CRYPTO INDUSTRY OUTLOOK	0.40	356.00
01/06/23	KASNETZ	CALLS WITH T. AXELROD RE SECOND DAY MOTIONS (.2); CONDUCT LEGAL RESEARCH RE SECOND DAY MOTIONS (1.2); DRAFT RESPONSE RE DEBTORS' INSURANCE MOTION (1.5)	2.90	2,581.00
01/06/23	RIZKALLA	LEGAL RESEARCH RE: MOTION TO SEAL	1.20	762.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/06/23	DWOSKIN	ZOOM MEETING WITH DEBTORS AND DEBTOR PROFESSIONALS RE VARIOUS CONTESTED MATTERS	3.00	3,075.00
01/06/23	AULET	MEETING WITH DEBTORS AND DEBTOR MANAGEMENT TO DISCUSS CASE AND CASE STRATEGY (3.0); DISCUSSING SECOND-DAY MOTIONS WITH DEBTORS (.5); REVIEWING DEBTOR PRESENTATION IN ADVANCE OF MEETING (1.0)	4.50	5,400.00
01/06/23	AXELROD	CALL WITH UCC RE RESPONSES TO DEBTOR MOTIONS ETC (1.9); CALL WITH ALL PROFESSIONALS AND UCC RE SAME, GENERAL CASE ISSUES (3.0); STRATEGIZE WITH DRAFTING TEAMS RE PLEADINGS, FORM, DRAFTING TIMELINE (1.5)	6.40	6,400.00
01/07/23	AULET	REVIEWING SECOND DAY LOAN SERVICING MOTION (.5); DISCUSSION WITH DEBTORS RE: OBJECTIONS (.2); DRAFTING REVISED PROPOSED ORDER (.3)	1.00	1,200.00
01/07/23	KASNETZ	DRAFT RESPONSE AND RESERVATION OF RIGHTS RE DEBTORS' INSURANCE MOTION	1.60	1,424.00
01/07/23	RIZKALLA	WORK ON JOINDER TO THE DEBTORS' CONSOLIDATION AND REDACTION MOTION	5.60	3,556.00
01/08/23	KASNETZ	DRAFT LIMITED OBJECTION AND RESERVATION OF RIGHTS RE KERP MOTION (1.8); ANALYZE REVISED SECOND DAY MOTION RESPONSES AND RELATED SUMMARIES (.6)	2.40	2,136.00
01/08/23	KASNETZ	ANALYZE COMMENTS AND QUESTIONS REGARDING SECOND DAY MOTION RESPONSE DRAFTS	0.30	267.00
01/08/23	AXELROD	REVIEW AND REVISE DRAFT RE KERP	0.60	600.00
01/09/23	KASNETZ	CALL WITH T. AXELROD AND A. RIZKALLA (.4); DRAFT RESERVATION OF RIGHTS RE INSURANCE MOTION (.4); CONDUCT LEGAL RESEARCH RE SAME (.4); ANALYZE COMMENTS AND INQUIRIES REGARDING RESPONSES / OBJECTIONS TO SECOND MOTIONS AND RELATED STRATEGIC PLANNING (.6); ANALYZE FURTHER REVISED RESPONSES / OBJECTIONS TO SECOND DAY MOTIONS (.9)	2.70	2,403.00
01/09/23	AXELROD	DISCUSS AND REVISE FILINGS AND UPDATE CASE WORKPLAN RE MOTION RESPONSES	1.80	1,800.00
01/09/23	AULET	REVIEW AND DISCUSSIONS WITH M3 ON DILIGENCE FOR SECOND DAY MOTIONS (.5); DISCUSSIONS WITH DEBTORS (.2)	0.70	840.00
01/09/23	RIZKALLA	ANALYSIS OF JOINDER TO DEBTORS' CONSOLIDATION TO REDACTION MOTION, ROR RE INSURANCE MOTION	0.50	317.50



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Date	Professional	Description	Hours	Value
01/09/23	RIZKALLA	EDITS TO JOINDER TO THE DEBTORS' CONSOLIDATION AND REDACTION MOTION (.4); CORRESPONDENCE WITH ELEMENTUS RE: DECLARATION IN SUPPORT THEREOF (.2)	0.60	381.00
01/10/23	RIZKALLA	CALLS W/ ELEMENTUS & M3 RE: DECLARATION IN SUPPORT OF JOINDER TO DEBTORS' CONSOLIDATION AND REDACTION MOTION (.4); PREPARE JOINDER TO DEBTORS' CONSOLIDATION AND REDACTION MOTION & RESERVATION OF RIGHTS TO INSURANCE MOTION (.5); REVIEW OF UST OBJECTIONS TO DEBTORS' MOTIONS (1.6)	2.50	1,587.50
01/10/23	AULET	MEETING WITH M3 RE: MOELIS AND OTHER DILIGENCE ISSUES (1.0); REVIEWING DRAFT JOINDER AND RESERVATION OF RIGHTS (.5); DRAFTING WRITTEN SUMMARIES OF ISSUES ON 2ND DAY MOTIONS IN RESPONSE TO COMMITTEE EMAILS (1.0); CALL WITH DEBTORS RE: 2ND DAY DILIGENCE (.5); REVIEWING UST OBJECTIONS TO 2ND DAY MOTIONS (1.0)	4.00	4,800.00
01/11/23	SILVERBERG	ANALYSIS OF PENDING MOTIONS RE CONFIDENTIALITY, KERP	2.00	2,780.00
01/11/23	JONAS	REVIEW CASE CORRESPONDENCE (.5); EMAILS W/BR TEAM RE STRATEGY (.3)	0.80	1,320.00
01/11/23	RIZKALLA	DRAFT SUMMARIES OF RECENT UST OBJECTIONS TO DEBTORS' MOTIONS (2.6); CIRCULATE FOLLOW UP UPDATE TO COMMITTEE RE PENDING MOTIONS (.3); PREPARE SUMMARY RE CUSTOMER REDACTION MOTION (.4)	3.30	2,095.50
01/11/23	KASNETZ	DRAFT OBJECTION TO KERP MOTION	2.90	2,581.00
01/11/23	KASNETZ	CONDUCT RESEARCH RE KERP	1.80	1,602.00
01/11/23	AXELROD	REVIEW AND COMMENT RE KERP OBJECTION	0.30	300.00
01/11/23	AULET	MEETING WITH DEBTORS RE: KERP DILIGENCE (1.0); REVIEWING CUSTOMER REDACTION RESPONSE AND PREPARING LITIGATION STRATEGY (2.3); NEGOTIATE RESOLUTIONS OF REMAINING ISSUES (1.0); REVIEWING AND REVISING KERP OBJECTION (.5); COMMUNICATING WITH COMMITTEE RE: SECOND DAY MOTIONS AND STRATEGY (.9)	5.70	6,840.00
01/12/23	KASNETZ	ANALYZE SOFAS AND SCHEDULES (.5); CONDUCT RESEARCH RE SAME (.5); ANALYZE ISSUES RE REDACTION MOTION (.5); DRAFT KERP OBJECTION (1.1)	2.60	2,314.00

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Date	Professional	Description	Hours	Value
01/12/23	AXELROD	COMMUNICATIONS WITH COMMITTEE RE PROPOSED FILINGS (.6); REVIEW AND REVISE KERP OBJECTION (.4); CONSIDER REPLY ISO MOTION TO SEAL CLIENT PII (.2)	1.20	1,200.00
01/12/23	AXELROD	REVIEW AND REVISE REPLY RE SEALING OF CREDITOR INFORMATION	1.30	1,300.00
01/12/23	SAWYER	REVIEW AND COMMENT RE OBJECTION TO REDACTION MOTION	1.00	890.00
01/12/23	STARK	COMMUNICATIONS CO-COUNSEL, COMMITTEE RE CASE STRATEGY	0.70	1,365.00
01/12/23	JONAS	ANALYSIS RE STRATEGY FOR CUSTOMER INFO DISCLOSURE HEARING	1.40	2,310.00
01/12/23	RIZKALLA	WORK ON REPLY IN OPPOSITION TO UST OBJECTION TO DEBTORS' CUSTOMER REDACTION MOTION	5.90	3,746.50
01/12/23	AULET	REVIEW OF PROPOSED SECOND DAY ORDERS AND NEGOTIATIONS WITH DEBTORS RE: SAME (2.0); PREPARATION FOR HEARING ON CUSTOMER SEALING MOTION (2.5); REVISING REPLY IN SUPPORT OF SEALING MOTION (1.0)	5.50	6,600.00
01/13/23	KASNETZ	ANALYZE ISSUES RE REDACTION MOTION AND RELATED PLEADINGS (.4); DRAFT REVISED OBJECTION TO KERP MOTION (.6); COORDINATE FINALIZATION/FILING PREPARATION FOR KERP OBJECTION (.3); ANALYZE BAR DATE MOTION AND RELATED ISSUES (.3); REVIEW KERP/TRP DILIGENCE, CASELAW RESEARCH (.8)	2.40	2,136.00
01/13/23	AXELROD	REVIEW AND COORDINATE COMMITTEE FILINGS	0.90	900.00
01/13/23	SAWYER	REVIEW RENZI DECLARATION ISO CONSOLIDATION AND REDACTION MOTION	0.70	623.00
01/13/23	JONAS	CALL W/MAX GALKA RE TESTIMONY PREP (.5); EMAILS TO/FROM GALKA (.3); EMAILS W/BR TEAM AND D. STOLTZ RE HEARINGS (.4); PREPARE TESTIMONY EXAMINATION OUTLINE (2.5); REVIEW LATEST PLEADINGS RE REDACTION OF CUSTOMER INFO (.4)	4.10	6,765.00
01/13/23	AULET	REVIEWING AND FINALIZING SEALING MOTION REPLY (1.0); RESOLVING CONSENTUAL 2ND DAY MOTION ORDERS (.7); DISCUSSIONS WITH DEBTORS RE: KERP AND PROPOSED REVISIONS (2.0); REVIEWING AND REVISING INITIAL KERP OBJECTION (2.0); RESOLVING SCHEDULING ISSUES REGARDING TIMING OF OBJECTION DEADLINE (1.0); REVISING KERP PROPOSAL DURING DISCUSSIONS WITH M3 (2.0)	8.70	10,440.00

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February 3, 2023

Date	Professional	Description	Hours	Value
01/13/23	RIZKALLA	EDITS TO REPLY IN OPPOSITION TO UST OBJECTION TO CUSTOMER REDACTION MOTION (1.3); FINALIZE REPLY IN OPPOSITION TO UST OBJECTION TO CUSTOMER REDACTION MOTION (.3); CORRESPONDENCE WITH LOCAL COUNSEL RE: FILING SAME (.2); REVIEW OF BAR DATE MOTION (.7); REVIEW OF BIDDING PROCEDURES MOTION (.6)	3.10	1,968.50
01/14/23	KASNETZ	ANALYSIS RE KERP/TRP ISSUES (1.0); DRAFT SUPPLEMENTAL KERP OBJECTION (1.1)	2.10	1,869.00
01/14/23	AXELROD	STRATEGIZE AND OUTLINE KERP OBJECTION	1.00	1,000.00
01/14/23	AULET	REVIEW PROPOSAL RE: KERP (1.0); DRAFTING SUMMARY TO COMMITTEE OF NEGOTIATIONS AND STATUS (1.5); OUTLINING SUPPLEMENTAL OBJECTION (1.0)	3.50	4,200.00
01/15/23	KASNETZ	DRAFT SUPPLEMENTAL KERP OBJECTION AND SUPPORTING DECLARATION	5.10	4,539.00
01/15/23	AXELROD	REVISE AND COMMENT RE SUPPLEMENT TO KERP OBJECTION AND RELATED MATERIALS	2.50	2,500.00
01/15/23	AULET	RESOLVING ISSUES RELATED TO CUSTOMER SEALING MOTION	0.70	840.00
01/16/23	KASNETZ	ANALYZE FURTHER REVISED KERP OBJECTION AND COMMUNICATIONS/COMMENTS THERETO (.3); ANALYZE ISSUES RE M3 SUPPORTING DECLARATION (.3)	0.60	534.00
01/16/23	AXELROD	REVISE AND STRATEGIZE RE KERP OBJECTION SUPPLEMENT	3.30	3,300.00
01/16/23	AULET	RESOLVING SEALING ISSUES (1.0); HEARING PREP (2.0)	3.00	3,600.00
01/17/23	KASNETZ	CONDUCT RESEARCH RE KERP (1.1); ANALYZE M3 DILIGENCE MATERIALS AND UPDATES THERETO (.9); DRAFT SUPPLEMENTAL KERP OBJECTION (.6); COORDINATE FINALIZATION/FILING OF KERP OBJECTION (.4)	3.00	2,670.00
01/17/23	AXELROD	REVISE AND COORDINATE FILING OF KERP OBJECTION	3.70	3,700.00
01/17/23	JONAS	CONSIDER MOELIS RETENTION AND KERP OBJECTIONS, STRATEGY (.4); EMAIL WITH M. SLADE RE SAME (.1)	0.50	825.00
01/17/23	AULET	PREPARING FOR 2ND DAY HEARING (1.0); DISCUSSIONS WITH DEBTORS RE KERP & REVIEWING PROPOSAL (.4); REVIEWING AND REVISING SUPPLEMENTAL KERP OBJECTION (3.4); REVIEW/REVISE M3 DECLARATION (1.2)	6.00	7,200.00

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February 3, 2023

01/18/23 AX	XELROD	REVIEW KERP OBJECTION FILINGS AND	1.20	4 000 00
01/18/23 AL		RELATED DOCKET ENTRIES (1.0); REVIEW TRANSCRIPT RE SECOND DAY HEARING (.2)	1.20	1,200.00
	ULET	REVISING PROPOSED PROTECTIVE ORDER (3.0); REVIEWING KEY KERP DOCUMENTS AND IDENTIFYING TRIAL ISSUES (4.3); DISCUSSIONS ON CASE STRATEGY (.5)	7.80	9,360.00
01/20/23 ST	TARK	T/C D. STOLTZ RE CASE STRATEGY (.5); T/C M. MENGHJI RE SAME (.6)	1.10	2,145.00
01/22/23 ST	TARK	TRIAL PREP WORK (1.5); SETTLEMENT NEGOTIATIONS J. SUSSBERG, M. MENGHJI (1.0)	2.50	4,875.00
01/23/23 JC	ONAS	PROFESSIONALS CALL RE STRATEGY FOR UPCOMING MOTIONS/HEARINGS (.6); REVIEW FOLLOW-UP CORRESPONDENCE (.5); REVIEW LATEST PLEADINGS (.6); PREPARE FOR COURT HEARING RE KERP AND MOELIS SCHEDULING (1.5); COURT HEARING RE KERP AND MOELIS SCHEDULING (.7); CALL AND EMAILS W/ M. SLADE RE DEPO SCHEDULING AND RELATED ISSUES (.6); DEPOSITION PREP (1.0); MEET W/ R. STARK RE STRATEGY (.2); REVIEW MISC CORRESPONDENCE (.3)	6.00	9,900.00
01/23/23 RI	IZKALLA	DEPOSITION PREPARATION RELATED TO KERP MOTION	7.50	4,762.50
01/23/23 KA	ASNETZ	ANALYZE ISSUES RE BAR DATE AND BID PROCEDURES MOTIONS (.8); KERP AND MOELIS RETENTION HEARING, DEPOSITION PREP (.8); CONDUCT LEGAL RESEARCH RE SAME (.5)	2.10	1,869.00
01/23/23 AX	XELROD	REVIEW KERP FILINGS	0.50	500.00
01/23/23 ST	TARK	T/C M. MENGHJI RE CASE NEXT STEPS	0.50	975.00
01/23/23 AL	ULET	SCHEDULING HEARING WITH THE COURT ON KERP/MOELIS OBJECTIONS (.5); PREPARING FOR SCHEDULING HEARING (.5); REVIEWING, PROVING COMMENTS ON, AND DISCUSSING EXPERT REPORT (4.9); OUTLINING ISSUES FOR KERP AND MOELIS TRIALS (3.0)	8.90	10,680.00
01/24/23 SI	IEGER-GRIMM	PREPARATION CALL WITH COMMITTEE PRIOR TO MEETING WITH DEBTOR REPRESENTATIVES (.5); MEETING WITH DEBTORS RE: KERP, MOELIS RETENTION AND GENERAL BANKRUPTCY PLANS (1.3); FOLLOW UP CALL WITH COMMITTEE (1.0)	2.80	2,954.00
01/24/23 KA	ASNETZ	PREPARE FOR DEPOSITIONS	0.10	89.00
01/24/23 JC	ONAS	CALL W/COMMITTEE RE KERP AND MOELIS MOTIONS (.5); CALL W/DEBTORS AND THEIR PROFS RE SAME (1.0); EXTENSIVE DEPOSITION(S) PREPARATION (7.3)	8.80	14,520.00
01/24/23 PA	ALLEY	PREPARE TO ASSIST WITH DEPOSITIONS	2.50	3,475.00

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Date	Professional	Description	Hours	Value
01/24/23	DWOSKIN	PREPARE FOR MEGHJI DEPOSITION	4.20	4,305.00
01/25/23	DWOSKIN	PREPARE FOR MEGHJI DEPOSITION	2.10	2,152.50
01/25/23	JONAS	FURTHER DEPOSITION PREPARATION (3.4); CONDUCT DEPOS OF DEBTOR'S CHIEF PEOPLE PERSON AND KERP EXPERT (7.1); FOLLOW UP RE SETTLEMENT OF KERP AND MOELIS RETENTION (.5)	11.00	18,150.00
01/25/23	RIZKALLA	PREPARE FOR (2.2) AND PARTICIPATE IN DEPOSITIONS RELATED TO KERP MOTION (5.8)	8.00	5,080.00
01/25/23	AULET	DEPOSITION PREP (4.6); SETTLEMENT DISCUSSIONS, ANALYSIS, AND RESOLVING FINAL ISSUES (4.0)	8.60	10,320.00
01/26/23	STARK	WORK ON SETTLEMENT ORDERS	0.50	975.00
01/26/23	AULET	PREPARING FOR KERP HEARING (1.0); REVIEWING AND REVISING PROPOSED KERP ORDER (.6); REVIEWING PROPOSED AUROS SETTLEMENT AND ANALYSIS ON SETTLEMENT FOR RECOMMENDATION TO COMMITTEE (2.1)	3.70	4,440.00
To	otal Hours and Fees		244.40	274,355.50

INCLUDES ONLY TIME AND COSTS TO DATE KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT PAYABLE WITHIN 30 DAYS

**brown**rudnick

BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED **CREDITORS** NEW YORK, NY 10036

Invoice 6955753 Date Feb 3, 2023 Client 039246

RE: BLOCKFI INC. OFFICIAL COMMITTEE OF UNSECURED **CREDITORS** 



Balance Due: \$1,194,900.00

To ensure proper credit to your account, please include this page with your payment.

#### **Remittance Address**

Brown Rudnick LLP P.O. Box 23079 New York, NY 10087-3079

#### **Wire Instructions**

JP Morgan Chase 270 Park Avenue New York, NY 10017

ABA Number: SWIFT Code:

#### **For Credit To**

Brown Rudnick LLP Deposit Account Account Number: